44th Annual UCLA Entertainment Symposium

WEBINAR SERIES

UCLA Ziffren Institute for Media, Entertainment, Technology & Sports Law

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THE SAFETY DANCE: HOW THE ENTERTAINMENT INDUSTRY IS WORKING THROUGH A COVID-19 PANDEMIC

moderator:

Jodi Peikoff

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panelists:

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AMELA Martinson **REPRESENTS** MAJOR INSTITUTIONAL AND OTHER LENDERS, LESSORS, BORROWERS AND EQUITY SPONSORS. SHE POSSESSES EXTENSIVE EXPERIENCE IN COMPLEX FINANCINGS OF ALL KINDS. INCLUDING SYNDICATED LENDING TRANSACTIONS (SECURED AND UNSECURED), **EQUIPMENT** LEASING, ASSET-BASED LENDING, UNITRANCHE LOANS, SUBSCRIPTION FINANCE AND STRUCTURED FINANCE. PAM HAS EXPERIENCE IN A WIDE VARIETY OF FINANCING PROGRAMS FOR POWER SPORTS VEHICLES, INCLUDING WAREHOUSE FACILITIES SECURED BY ELECTRONIC CHATTEL PAPER, AND FORWARD FLOW PROGRAMS FOR MARKETPLACE LENDERS. HER PRACTICE IN LARGE PART CENTERS ON CROSS-BORDER LOANS AND SECURITY, MARKETPLACE LENDING, FUND FINANCE, INTERCREDITOR RELATIONSHIPS AND LENDING TO TECHNOLOGY AND GROWTH COMPANIES, MANY WITHIN FINTECH. PAM HAS BEEN INSTRUMENTAL IN DEVELOPING LOAN AND LEASE DOCUMENTATION FOR COMMERCIAL LENDERS AND EQUIPMENT LESSORS AND HAS EXPERIENCE IN LEASE AND LOAN FINANCING OF EARLY-STAGE COMPANIES THAT INCLUDE THE ISSUANCE OF WARRANTS. SHE ADVISES CLIENTS WITH RESPECT TO CREDIT, WORKOUT AND UNIFORM COMMERCIAL CODE ISSUES.

Pam also has more than 10 years of experience as a banker and commercial lender. She was employed by an asset-based lender and a commercial bank in credit, credit management and sales positions. Pam was responsible for asset-based lending operations including credit analysis, collateral control and portfolio management. She developed and implemented workout arrangements for problem loans. Pam marketed private- label leasing programs to U.S. vendors of equipment, and sold and structured tax-advantaged leases on behalf of a bank leasing company.

WITH HER BUSINESS EXPERIENCE AS A LENDER AND LESSOR, PAM UNDERSTANDS AND APPRECIATES THE CREDIT RISK AND OTHER BUSINESS ASPECTS OF A FINANCING AND IS A VALUABLE RESOURCE IN STRUCTURING DEBT AND LEASE TRANSACTIONS.

AWARDS AND HONORS:

 Named the Best Lawyers' 2014 Palo Alto Banking and Finance Law "Lawyer of the Year"

- Leading lawyer in Banking & Finance, Chambers USA (2011–2019)
- LEADING LAWYER IN BANKING LAW AND STRUCTURED FINANCE LAW, THE BEST LAWYERS IN AMERICA (2007–2020)
- "Lawyer of The Year", Banking and Finance Law, *The Best Lawyers in America* (2020)
- Leading Lawyer in Bank Lending, *The Legal* 500 (2012)
- LEADING LAWYER IN EQUIPMENT FINANCE LAW, THE BEST LAWYERS IN AMERICA (2011–2020)
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- OBSERVER TO UNIFORM LAW COMMISSION DRAFTING COMMITTEE ON REGULATION OF VIRTUAL CURRENCY BUSINESSES (2015–2017)
- CO-CHAIR, WOMEN IN LAW EMPOWERMENT FORUM ADVISORY BOARD
- AMERICAN BAR ASSOCIATION, CHAIR OF SECURED TRANSACTIONS SUBCOMMITTEE
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- PAST MEMBER, UCC COMMITTEE OF THE BUSINESS LAW SECTION, STATE BAR OF CALIFORNIA, AND CHAIR OF SUBCOMMITTEE ON LEGAL OPINIONS

PUBLICATIONS:

- "SECURITY INTERESTS: FUND FINANCE," PRACTICAL LAW COMPANY, PRACTICE NOTE 1-535-9385 (2019)
- "Serving Two Masters: When 'Bankruptcy-Remote' Meets Public Policy," LJN's Equipment Leasing Newsletter (August 2017)
- "BITCOIN AND THE SECURED LENDER," BANKING & FINANCIAL SERVICES POLICY REPORT, (JUNE 2014, CO-AUTHORED WITH CHRISTOPHER MASTERSON)
- "EMERGING PAYMENT SYSTEMS REQUIRE NEW LEARNING BY CREDITORS," LAW360, (JANUARY 2014, CO-AUTHORED WITH CHRISTOPHER MASTERSON)
- "BANKTHINK: THE HAZARDS OF LENDING TO

- BITCOIN USERS," AMERICAN BANKER, (JANUARY 2014, CO-AUTHORED WITH CHRISTOPHER MASTERSON)
- "A Lease is a Lease is a ... Loan? Avoiding Recharacterization," LJN's Equipment Leasing Newsletter (December 2012)

EVENTS:

- Chair and Panel Member, Legal Developments, Equipment Leasing and Finance Association, Annual Legal Forum (2014–2018)
- PANEL MEMBER, ASSET-BASED FINANCING STRATEGIES 2018 AND 2019, PRACTISING LAW INSTITUTE WEBINAR (FEBRUARY 2018, FEBRUARY 2019)
- SPEAKER, RISKS AND REWARDS IN PROCESSING PAYMENTS AND PAYMENT-RELATED DATA, 28TH ANNUAL ALL HANDS MEETING, SILICON VALLEY ASSOCIATION OF GENERAL COUNSEL SANTA CLARA (NOVEMBER 2016 WITH DAVID TEITELBAUM)
- Panel Member, Getting the Money ROADMAP OF A FINANCING TRANSACTION, ABA Webinar (January 2016)
- PANEL MEMBER, VENTURE DEBT: USES, TRENDS AND TERMS, NVCA CORPORATE VENTURE SUMMIT,

- SUNNYVALE (OCTOBER 2015)
- SPEAKER ON THE SUBJECT OF INTELLECTUAL PROPERTY COLLATERAL AT THE CREDITORS' RIGHTS SUBCOMMITTEE OF THE ABA, SAN FRANCISCO (APRIL 2015)
- Panel Chair and Speaker, Bitcoin and Electronic Payment Platforms, ABA Annual Meeting, Chicago (August 2014)
- PANEL CHAIR AND SPEAKER, VENTURE LENDING, ABA ANNUAL MEETING, SAN FRANCISCO (AUGUST 2013)

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JODI PEIKOFF

PARTNER, PEIKOFF MAHAN

JODI PEIKOFF REPRESENTS TALENT CLIENTS IN ALL ASPECTS OF THEIR ENTERTAINMENT BUSINESS TRANSACTIONS INCLUDING MOTION PICTURES, TELEVISION, THEATER, PUBLISHING AND ENDORSEMENTS. CLIENTS INCLUDE EZRA MILLER, MARK RYLANCE, DAN

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STEPHEN PLUM

SENIOR EXECUTIVE VICE PRESIDENT, BUSINESS AND LEGAL AFFAIRS, PARAMOUNT PICTURES

STEPHEN PLUM HAS BEEN THE SENIOR EXECUTIVE VICE PRESIDENT, HEAD OF BUSINESS AND LEGAL AFFAIRS AT PARAMOUNT PICTURES SINCE MARCH OF 2017. HE HAS RESPONSIBILITY FOR ALL BUSINESS AND LEGAL MATTERS PERTAINING TO THE DEVELOPMENT AND PRODUCTION OF MOTION PICTURES AT PARAMOUNT.

PRIOR TO THAT HE WAS EXECUTIVE VICE PRESIDENT.

BUSINESS AFFAIRS FOR THE MOTION PICTURE GROUP AT TWENTIETH CENTURY FOX, WHERE HE OVERSAW BUSINESS AFFAIRS FOR THE FOX 2000, FOX ANIMATION, FOX FAMILY AND FOX INTERNATIONAL PRODUCTIONS DIVISIONS. PRIOR TO FOX HE WAS IN THE BUSINESS AFFAIRS AND LEGAL AFFAIRS DEPARTMENTS AT PARAMOUNT FROM 1990 TO 1997, AND BEFORE THAT IN PRIVATE PRACTICE IN NEW YORK.

Steve is a member of the New York and California bars, and an English solicitor. He attended the University Of Sussex in

ENGLAND WHERE HE RECEIVED A BA (HONS) IN LAW, AND THE COLLEGE OF LAW, LONDON, WHERE HE QUALIFIED AS AN ENGLISH SOLICITOR.

DANIEL R'BIBO

SENIOR VICE PRESIDENT, GALLAGHER

ANIEL R'BIBO DANIEL HAS BEEN IN THE ENTERTAINMENT INSURANCE INDUSTRY FOR OVER 18 YEARS. DANIEL RECEIVED HIS BACHELOR'S DEGREE IN BUSINESS ADMINISTRATION FROM CALIFORNIA STATE University, Northridge in 2002. Starting his CAREER AT AON/ ALBERT G. RUBEN INSURANCE SERVICES IN 2000 AS THE IT ADMINISTRATOR, HE QUICKLY MOVED INTO THE ENTERTAINMENT INSURANCE SIDE OF THE COMPANY IN 2002. DURING HIS TENURE AT AON, DANIEL HAS SERVICED A RANGE OF **ENTERTAINMENT** CLIENTELE RANGING INDEPENDENT FILM PRODUCERS TO LARGE STUDIOS. HE HAS WORKED ON ALL LINES OF INSURANCE RANGING FROM PRODUCTION INSURANCE POLICIES TO FINANCIAL AND CYBERTECHNOLOGY POLICIES SUCH AS E&O, D&O AND NETWORK/ SECURITY & PRIVACY COVERAGES.

IN 2011 DANIEL WON THE POWER BROKER AWARD IN THE MEDIA & ENTERTAINMENT CATEGORY AS WELL AS BEING IN THEIR TOP 40 UNDER 40 CATEGORY BY RISK AND INSURANCE MAGAZINE.

DANIEL JOINED THE LIBERTY COMPANY INSURANCE

BROKERS IN SEPTEMBER 2011 WITH THE PURPOSE OF CREATING AND BUILDING LIBERTY ENTERTAINMENT INSURANCE SERVICES, THE ENTERTAINMENT DIVISION OF THE FIRM. DURING THIS TIME, HE HAS OVERSEEN THE ACQUISITION OF CMM ENTERTAINMENT AS WELL AS OPEN UP LIBERTY OFFICES IN NEW MEXICO AND LOUISIANA AND BUILDING RELATIONSHIPS WITH AFFILIATE OFFICES THROUGHOUT THE COUNTRY. AS A RESULT OF THE ACQUISITION DANIEL OVERSAW ALL ENTERTAINMENT OPERATIONS WHICH INCLUDED MANAGEMENT FOR APPROXIMATELY 15 EMPLOYEES IN 3 STATES AS WELL AS THE DAY-TO-DAY SERVICING FOR THE ENTERTAINMENT BUSINESS MANAGEMENT AND PRODUCTION CLIENTS.

IN MARCH, 2013 DANIEL JOINED GALLAGHER, ONE OF THE LARGEST ENTERTAINMENT INSURANCE BROKERS IN THE WORLD WHERE HE MANAGES HIS CLIENTS INCLUDING PILGRIM MEDIA GROUP, UCLA, ACADEMY OF ART UNIVERSITY AND EMMETT/ FURLA FILMS AND MORE. DANIEL WAS AWARDED THE POWER BROKER AWARD IN THE MEDIA & ENTERTAINMENT CATEGORY BY RISK AND INSURANCE MAGAZINE AGAIN IN 2016, 2017 AND 2018.

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THE SAFETY DANCE: HOW THE ENTERTAINMENT INDUSTRY IS WORKING THROUGH A COVID-19 PANDEMIC

OUTLINE OF TOPICS/ISSUES

Join us in an overview of the current status of how COVID-19 is impacting the entertainment industry. Panelists will address their point of view from insurance, to talent concerns, to federal lending programs and how all of these considerations are being reconciled with the desire for productions to resume safely during a pandemic.

SAG-AFTRA Requiring Members to Seek Union Approval, Due to Coronavirus – Variety

Introducing Variety VIP+

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SAG-AFTRA Requires Members to Seek Union Approval for Work Due to Coronavirus

By Dave McNary

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May 14, 2020 4:34pm PT



Courtesy of SAG-AFTRA

SAG-AFTRA is requiring members to seek union approval before accepting any new work, citing health and safety concerns stemming from the coronavirus pandemic.

 $The union, which \ represents \ about \ 160,000 \ performers, \ posted \ the \ \underline{urgent \ notice} \ on \ its \ website \ on \ Thursday.$

"In light of the COVID-19 global pandemic and the attendant high risk to the health and safety of actors returning to work in the commercials and entertainment industry, no member should return to work under an existing contract or accept a contract for new employment without first securing the approval of the union," the notice began. "Members

must contact the union to ensure that they are accepting work that SAG-AFTRA has evaluated and established that the producer/employer has made provision for, and met adequate health and safety standards."

"In addition, such work offers must be consistent with all local, state and federal guidance regarding social distancing, essential business closures, and shelter in place orders and must be consistent with applicable, existing collective bargaining agreements," SAG-AFTRA said. "The employers and producers remain solely responsible for ensuring the health and safety of all members they employ and no member shall sign any document releasing the employer from such responsibility."

"SAG-AFTRA elected leaders, staff and medical experts, in conjunction with other unions and industry allies, are working around the clock to develop safety protocols in accordance with the best medical and safety information on COVID-19," the union said.

The notice was issued a day after SAG-AFTRA announced it had recruited public health expert Jonathan E. Fielding to join its team of specialists advising the union in developing and implementing new safety protocols for preventing the spread of COVID-19 when production resumes.

"COVID-19 remains a most serious health threat to all those who want and need to return to work," Fielding said in a statement. "Therefore, developing guidelines to safeguard people's health as they work is a critical element of reopening this important industry."

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PRINT

Hollywood Submits COVID-19 Reopening Plan From Studios, Unions & Producers To NY & CA Governors



By Dominic Patten June 1, 2020 1:15pm



Lots of testing, protective gear, social distancing and <u>coronavirus</u> safety officers are at the heart of recommendations from <u>Disney</u>, <u>Netflix</u>, CBS and other top studios, Hollywood's leading guilds and producers to get the industry restarted from the pandemic that shut down production in March.

"The Industry-Wide Labor-Management Safety Committee Task Force (the "Task Force") respectfully submits the following guidelines for consideration and adoption for the resumption of motion picture, television, and streaming productions in an environment that minimizes the risk of contracting or

7/15/2020 Deadline

spreading COVID-19," says a report for the Governors of the states with the highest level of domestic film and TV production (read the report here and below in full).

In that vein, the 22-page "Proposed Health and Safety Guidelines for Motion Picture, Television, and Streaming Productions During the COVID-19 Pandemic" document was sent to New York Gov. Andrew Cuomo and California Gov. Gavin Newsom on Monday.

"Limiting face-to-face contact with others is the best way to reduce the spread of COVID-19," the report proclaims. "Cast and crew must practice physical distancing whenever possible," it adds. "Regular, periodic testing of the cast and crew will be used to mitigate the risk of the spread of COVID-19," the long-expected document asserts. "As tests are developed and others become more accurate, the testing protocols shall also change."

Along with procedures of cleaning, protection and prevention that other industries have already began implementing as America reopens in phases and surges from the COVID-19 crisis, the recommendations also want a whole new entity created for productions to ensure that safety is never compromised, at least in theory.

"An autonomous COVID-19 Compliance Officer(s) with specialized training and responsibility and authority for COVID-19 safety compliance and enforcement will be in the workplace to address issues as they arise," the document states. "COVID-19 safety plan oversight and enforcement shall be the principal responsibilities of the COVID-19 Compliance Officer(s), provided they may be assigned additional responsibilities related to workplace safety."





More than a week after Newsom's still unreleased production reopening plan was first set to be unveiled, there was no response from his Sacramento office today if they had received the white paper from the Hollywood players. No word yet from back East if Cuomo's folks have laid eyes on the report either.

The proposal is also going to regional officials and offices like the Los Angeles County Department of Public Health. For all the hopes and plans in this report, it is expected that production in the coronavirus-ravaged Los Angeles and New York City will require several more steps before anyone feels the time is right to head back on to a set.

7/15/2020 Deadline

With "special considerations" included for minors, animal performers, craft services making virtual writers' room the new normal, avoiding location filming as much as possible and live studio audiences "discouraged," the document was put together with input from Walt Disney Pictures, Netflix, Alliance of Motion Picture and Television Producers, Apple Studios, CBS Studios Inc., Amazon, Columbia Pictures, Disney Television Studios, Fox Corporation, HBO. HBO Max, NBCUniversal, Paramount Pictures, Sony Pictures Television, and Warner Bros. Entertainment. The DGA, SAG-AFTRA, IATSE (including the Art Directors Guild and the Costume Designers Guild), the Teamsters and others who were involved in the process and crafting of the recommendations.

What the governors and various state officials will do with this remains to be seen.

"The ball is totally in their court," one industry insider told Deadline today after the white paper went out.

Here's the full document (click on the pages to enlarge):

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Safety Protocols For Restarting Film & TV Production Amid Coronavirus Are Announced By Los Angeles County Officials

By Tom Tapp

June 11, 2020 6:18pm



Shutterstock

Safety protocols for restarting film & TV production in COVID-era <u>Los Angeles</u> were <u>announced</u> just under the wire on Thursday.

They include:

- Health checks for all vendors and employees when they arrive on set
- Protocol and workflow assessment to ensure proper social distancing and infection control

7/15/2020 Deadline

- Designation of a workplace COVID-19 compliance officer
- Established procedures for any employee exhibiting <u>coronavirus</u> symptoms or for those who test positive

Production will be officially allowed to resume tomorrow.

Other considerations include the employer providing all PPE and infection prevention equipment necessary.

All employees and visitors are required to weak cloth face coverings, unless their production activity does not permit it, such as when actors shoot a scene. Those instances are to be kept to a short period of time and strive to keep 8 feet apart whenever possible.

Vulnerable staff, such as those over 65 or the immunocompromised, are to be assigned work that can be done from home whenever possible. Work processes for other staff are to be configured so that they also can work from home whenever possible. All work should be planned to mitigate personal contact as much as possible.

Film and TV productions must provide periodic testing of the cast and crew, especially those involved in "high risk scenes" — i.e. those that require close contact without masks for an extended period of time.

The County Board of Supervisors had engaged an <u>Economic Resiliency Task Force</u> to make such recommendations across 13 sectors. Given the complex and unique nature of film and TV production, NBCU CEO Jeff Shell's industry working group has taken care in consulting the many unions and content producers involved.

On publication of the guidelines, Universal Filmed Entertainment Group Chairman Donna Langley, who was also involved in the industry group, gave Deadline the following statement:

Today's release of safety protocols for film and television production marks a significant step in getting our industry back to work in Los Angeles County. On behalf of all us at NBCUniversal, we thank the County Board of Supervisors and Mayor Garcetti for their continued commitment to the economic recovery of our region, and the County Public Health Department for their tireless efforts to help protect the health of our community. Teams across the Studios, production companies, guilds, and unions in every facet of our business have shown, and will continue to show, innovation and creativity in bringing film, television and digital production safely back to Los Angeles.

More specific requirements include the following:

- All shared clothing, wigs, prosthetics and equipment must be disinfected before reuse.
- In offices and editing areas, workstations much be at least 6 feet apart.
- Breaks must be staggered to allow for social distancing, and they must be frequent to allow for hand

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washing.

- Eating is prohibited anywhere beyond designated areas to ensure cast and crew wear masks as much as possible.

- Each worker should have their own tools (and not share them) whenever possible.
- Date, time and participants in all production sessions must be recorded to allow for contact tracing.
- Productions requiring audiences must sit those in attendance at least 6 feet apart.
- Where possible, all workspaces shall have one-directional traffic to limit close contact.
- Production units or meetings should be broken down into the smallest feasible groups.
- All scripts, contracts or music sheets should be shared digitally or individually assigned to each worker.
- Sets, production spaces and the entire facility must be cleaned daily, with restrooms and other high traffic areas cleaned more frequently.
- All trucks and other vehicles must de disinfected after each use.

In terms of shooting scenes, the these protocols are indicated:

- All cast must wash and sanitize their hands before each scene and not touch their face.
- Large crowd scenes should be avoided.
- All location filming must occur between the hours of 7 a.m. and 10 p.m., whenever possible.
- All cast and crew should stay on location during filming, even during breaks.
- Locations should be completely secure to prevent public access.
- In permitting, productions that consist of entirely virtual/remote filming and recording should be prioritized when possible.
- Small closed indoor spaces without proper ventilation should not be used.
- Hands-on assistance with wardrobe, hair and makeup should only be provided when cast cannot do it themselves.
- Cast and crew involved must sanitize their hands before each hands-on styling or wardrobe session.
- Actors should stay as silent as possible during the application of makeup.

And finally, as it pertains to food and drink on set, the task force advises the following:

- No buffets.
- No communal beverage service, such as coffee pots
- All cast and crew must sanitize their hands before eating.
- Any food brought in by individuals must be labeled and not shared.
- If water is served from communal dispensers, the levers and buttons by which they operate must be cleaned after each use.

While the city could, theoretically, impose its own protocols, Mayor Eric Garcetti has generally followed the county's lead on COVID-related health determinations.

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Limiting Damages After Breaching a Contract Due to COVID-19

You have just decided to, or been forced to, breach a contract due to the spread of COVID-19. You are an actor that has decided not to show up on set, or you are a company that either will not or cannot complete a film, release a film, hold an event, or pay for something that is now worthless to you due to one of these events. Now what? Here are your options:

On option is to bite the bullet and be prepared to pay for all damages that flow from your breach. Ouch. A better option is to rely on various defenses available to you by law. If your contract does *not* have a force majeure clause (discussed below), you are going to have to rely on one of two defenses that are implied by law ("the Default Rules"):

- The first Default Rule is the doctrine of "impracticability," pursuant to which most courts (including in California) excuse a breach of contract if (a) an unforeseeable event makes performance impracticable by causing a very high level of difficulty or extra expense for the breaching party if it were to perform under the contract, (b) the event is beyond the control of the breaching party, and (c) the breaching party did not expressly assume the risk of the event occurring. Given that the occurrence and rapid spread of COVID-19 was unforeseeable at the beginning of this year, a breach may be excused if the contract was entered into before then and if performance becomes impracticable, which will depend on the facts of each case. For example, an actor refusing to perform on a studio stage in Los Angeles due to fear of COVID-19 might not be excused, but refusing to perform in Italy right now might be. On the other hand, if a production company breaches a contract because it is unable to complete and deliver a film due to actors not showing up on a studio stage in Los Angeles over fear of the virus, the production company's breach should be excused due to the unforeseeable event of the actors not showing up. Similarly, a studio should be excused if it breaches a release commitment (e.g., MGM's delay of release of "No Time to Die,") due to fear of low attendance or of the virus being spread at theaters.
- The second Default Rule is the doctrine of "frustration of purpose," which is similar to the doctrine of impracticability except that the unforeseeable event must *destroy the purpose of the contract* to the breaching party, and the other party must know of the purpose of the contract to the breaching party at the time of entering into the contract. For example, if a studio has booked substantial advertising in advance for an upcoming film release, and that release is delayed due to COVID-19, the studio should have a valid defense to payment (as long as the studio did not expressly assume the risk of delay and the advertising was cancelled) because both parties knew that the purpose of the advertising was to support release of the film. The counterargument would be that delay of release of the film is within the studio's control, but there would be no point in keeping the release date if few people would show up, so delay is really due to COVID-19 and is beyond the control of the studio.

If a contract *does* have a force majeure clause, the most important consequence is that the courts have held that it overrides the Default Rules discussed above, so the Default Rules can no longer be relied on to excuse performance. A force majeure clause is always interpreted to only apply to events beyond the parties' control, whether or not that is expressly stated. Beyond those rules of interpretation, other consequences depend on the precise wording of the clause:

- Under the Default Rules, performance is excused entirely. Under most force majeure clauses, performance is delayed up to a stated time during force majeure events but is not excused. For example, completion bonds typically permit force majeure delays for up to ninety days.
- If the clause lists specific events of force majeure (e.g., "strike, lockout, riots") those events will excuse or delay performance, whether or not foreseeable. In addition, a list of specific events is often interpreted by courts to require all force majeure events to be similar to those on the list, precluding truly unforeseeable events from inclusion. For example, a force majeure clause listing a number of film industry specific issues may be interpreted to not excuse a breach due to COVID-19.
- If the clause either does not list any specific events or lists specific events and also has a general reference to "force majeure events," "acts of God," or "other similar events," then any other claimed event of force majeure must be unforeseeable, which should include COVID-19.
- Most force majeure clauses do not specify the degree of difficulty required to excuse performance and effectively require impossibility of performance, e.g., excusing or delaying performance "if performance is prevented by an event of force majeure." Such wording could be interpreted to require performance even if it created a high risk of a person getting COVID-19. Ideally, the wording specifies the degree of difficulty required to excuse or delay performance, such as "if performance is made materially more difficult, expensive, or dangerous by an event of force majeure."

A final alternative is for either or both of the parties to seek reimbursement for damages from a completion guarantor (in the case of abandoned or delayed productions) or insurance. Completion guarantors are surely going to take it on the chin for abandoned productions, and everyone suffering damages related to COVID-19 will be scrambling to read the fine print in their insurance policies, particularly if they have business interruption, travel, force majeure, or umbrella insurance.

The only certainty is that the one thing that will spread as fast as COVID-19 is litigation, including claims of impracticability and frustration of purpose under the Default Rules, claims relying on contractual force majeure provisions, and claims under insurance policies.

5 Things Producers Should Do When They Can't Produce | PRO Insight

by **ELSA RAMO** | April 1, 2020 @ 9:43 AM

The coronavirus pandemic has created new challenges ... and opportunities

My law firm was representing around 50 feature and series productions when the COVID-19 pandemic forced all physical productions to a screeching halt. My conversations with producers have shifted from a busy and manic production slate to conversations about homeschooling and contemplating how long the shutdown will continue. Everyone is trying to map out what's next.

Producers cannot "produce from home." In the upcoming days, producers will settle the logistics and liabilities of their existing projects into a suspended, postponed or shut down status while the end date remains unknown. So the question in the next few weeks is, what should producers do when they can't produce. Here's my advice.

1. Ask whether Force Majeure applies and how

Producers should review all of their active development and production agreements to see if there is a Force Majeure provision and question how it covers this pandemic. A Force Majeure provision allows the contract to effectively go into some form of "time out." Contracts vary but the understanding among the parties is if "bad" things happen outside of the control of either party, then there is a mechanism to allow for suspension of the term, suspension of payment and/or termination after a certain period of time.

Depending on the type of deal, producers must determine for their active productions whether or not to exercise Force Majeure while understanding the implications of making such election. With respect to development deals, producers should consider

utilizing Force Majeure provisions to extend option terms, writing periods and other development periods.

While Force Majeure provisions often are not covered in short term shopping and attachment agreements, you should approach these agreements with the same thought process. Everyone is dealing with this issue, so provided there is grace and goodwill on both sides — parties may be willing to extend less formal agreements as well.

Also Read: Indie Film Producers Say Coronavirus Isolation Is Sparking More Creativity and Communication | Webinar

2. Weather the storm, expect the avalanche

While producers need to be prudent in their overhead spend and choosing where to allocate their time and financial resources, they also need to be disciplined and poised to be ready to go when productions resume. Right now the hardest hit are the physical productions, but the supply lag will catch up to distributors in the next three to six months and the demand for content will be inevitable.

Some of this planning involves maintaining staff and resources and also reconfiguring the rest of the year to adapt to this unforeseen suspended period. An adjustment some of my clients are preparing for is if they are able to commence preproduction over the summer then they are anticipating that there will be little to no downtime in December when historically the entertainment industry shuts down for two weeks.

3. Be opportunistic but flexible in packaging current projects

Now is an excellent time to attach key elements — like directors and actors — to a project that is actively packaging, provided that producers are willing to offer flexibility, particularly with timing. In contemplating attachment terms, producers should be willing to offer up flexible periods for the attachment, shy away from hard and fast shoot dates

(particularly if tentatively scheduled in 2020) and allow for the attached element to have some protection or set up with financial terms either by setting the rates at market or allowing for direct negotiation with the third party financier.

Also Read: Pilot Season Grounded by Pandemic: How Some Key Players Are Making the Shutdown Work | Webinar

4. Look for distressed development opportunities

Whether producers are engaging a writer below their quote or securing book or article rights under a free shopping agreement — now is the time to develop at a low cost. Everyone is working from home right now so the more a producer can be simplistic and straightforward in their deal structure, the more willing reps, writers and rights holders may be to afford some reduction in their normal asks regarding up front writing and/or option fees.

One thing to note is that some reps may also have a "wait and see" viewpoint about committing during this uncertain period. A producer should be cognizant of the motivations of the rights holder or writers to contract now — whether financial or because it is a slow period, producers should come prepared to pitch a simple yet compelling reason why they can produce and push a project along during this time.

5. Practice distance socializing online

Use this opportunity to reconnect with former colleagues, partners, actors, directors and writers who are all just sitting at home. Whether by phone calls or Zoom, use this time to accumulate information as to where they are and how you can work together in the future. Also in the day-to-day of scheduled conference calls and conducting ongoing business, you should recognize that there are moments when colleagues, reps or talent may want to spend a few more minutes socializing and commiserating.

We are all experiencing a surreal event and remaining connected and humanizing each other is essential. My clients have also begun conducting typical pitch meetings online as buyers are adapting to accept pitches remotely. Be prepared and willing to sell you and your project outside of a face-to-face meeting.

The great thing about producers is that they are entrepreneurial and conditioned for challenges and obstructions to making their project happen. Producers have successfully produced through other recessions, from 35mm to digital, from VHS to SVOD and now they can add a pandemic as another challenge they had to overcome.

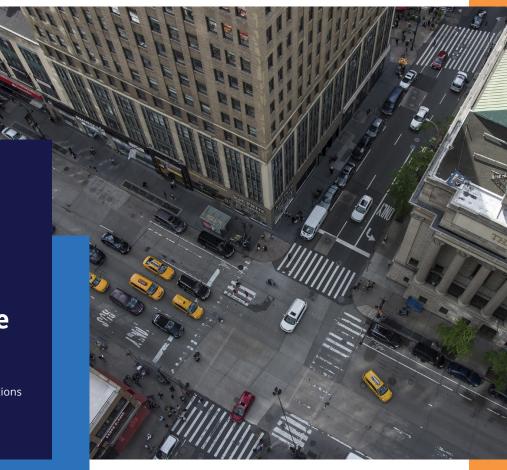


Alliance of Motion Picture and Television Producers

Industry-Wide Labor-Management Safety Committee Task Force

Proposed Health and Safety Guidelines for Motion Picture, Television, and Streaming Productions During the COVID-19 Pandemic

Submitted: June 1, 2020



Introduction

The Industry-Wide Labor-Management Safety Committee Task Force (the "Task Force") respectfully submits the following guidelines for consideration and adoption for the resumption of motion picture, television, and streaming productions in an environment that minimizes the risk of contracting or spreading COVID-19. These recommendations set forth the consensus of the Task Force and outline guidance regarding protective measures to be used, including regular screening, diagnostic testing, use of personal protective equipment, cleaning and disinfecting work sites, and appropriate response should an employee contract COVID-19 or be exposed to it.

The proposed recommendations were developed by the Task Force at the request of and in collaboration with the various unions of the motion picture and television industry and the Alliance of Motion Picture and Television Producers, which collectively exercised final control over their content, based on the input provided. The Task Force consists of the International Alliance of Theatrical Stage Employees (IATSE) and its West Coast Studio Local Unions, as well as its New York Local Unions, the International Brotherhood of Teamsters as well as the Basic Crafts Unions, the Screen Actors Guild-American Federation of Television and Radio Artists, the Directors Guild of America as well as the Alliance of Motion Picture and Television Producers and other representatives of the producers. The guidelines are based on discussions with health experts, guidelines issued by U.S. Centers for Disease Control and Prevention (CDC) and the Occupational Safety and Health Administration (OSHA), and input from industry participants familiar with the working conditions of motion picture and television production. The participants in the Task Force are listed in the Appendix.

While these guidelines and protocols address many elements of production, productions must consult applicable state and local public health orders as well as applicable federal and state OSHA guidelines. These recommendations are intended to address the circumstances under which production can safely resume. The Task Force recognizes that COVID-19 is a new disease and many of the facts surrounding COVID-19 are still being determined. Several elements of the protocols including testing and PPE are subject to further discussion and agreement between the Employers and the Unions and Guilds representing the cast and crew. As circumstances change, and public health officials issue new guidance, the protocols under which production occurs may be adjusted accordingly.





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Guiding Principles

The intent of this White Paper is to establish recommendations for governments to authorize the safe resumption of motion picture and television production activities within their jurisdiction. These guiding principles may evolve over time. In addition to the recommendations provided in this White Paper, the Unions, Guilds and Employers have acknowledged the need to develop department-specific operational protocols and project-specific workflows, which will be subject to further discussion and agreement between the Employers and the respective Unions and Guilds representing the cast and crew. All have agreed to develop those protocols and workflows separately once government authorizes production to resume.

Guiding principles underlying these recommendations are:

 The health and safety of the general public and all cast and crew is the highest priority.
 Re-opening the industry and returning to

- work are also significant and important priorities.
- All state, local, and federal (CDC) public health guidelines will be followed.
- To the extent possible, physical distancing shall be maintained. When physical distancing is impracticable, other risk mitigating measures shall be taken as described below.
- Regular, periodic testing of cast and crew for COVID-19 is critical for a safe return to work.
- Universal symptom monitoring, including temperature screening, may be used to further mitigate risk.
- Appropriate and adequate PPE will be provided to cast and crew by the employer as necessary. Disposable masks will be replaced each day and reusable masks will be cleaned each day.
- Medical expertise must always guide decision making with respect to testing, contact tracing, symptom screening and similar

- protocols that raise medical questions.
- Infection prevention measures will be developed and applied, including physical distancing at all times when possible, enhanced sanitation (high-touch wipedown, disinfection of equipment), and hand hygiene (increased access to hand washing stations, alcohol-based hand sanitizer).
- One or more autonomous COVID-19
 Compliance Officer(s) with specialized training, responsibility and authority for COVID-19 safety compliance and enforcement will be in the workplace to address issues as they arise.
- Thorough training on principles of infection prevention, PPE, physical distancing and signs/symptoms of COVID-19 will be provided to all, with role-specific additional training as needed
- The judgment of Department Heads and their crews, in collaboration with Unit Production









Managers (UPMs) and Assistant Directors (ADs), will be considered when structural and logistical changes are made to accommodate the new working practices.

- Individual rights under applicable laws intended to protect against discrimination must be respected and safeguarded to support the maintenance of a nondiscriminatory workplace.
- Adequate staffing and space for physical distancing is essential for an effective health and safety plan.
- Resuming production during this time may be highly stressful and cause anxiety. The implementation of mental health resources to support the wellness of those participating in a production may be necessary. Options could include:
 - o Emotional support hotline
 - Telemedical health and behavioral health resources
 - o Mindfulness training; and

- o Provision of online tools and resources.
- Paid leave policies shall be flexible and non-punitive to allow sick and quarantined employees to stay away from co-workers and the general public. These paid leave policies will be implemented to encourage compliance with infection prevention guidelines.
- The National Institute for Occupational Safety and Health's (NIOSH) Hierarchy of Control will guide approaches to mitigate risk:
 - Systems will be employed to assess health/wellness of all personnel prior to entry onto set.
 - Engineering and administrative controls will be developed and emphasized whenever feasible.
 - When engineering and administrative controls are not feasible, personal protective equipment (PPE) will be used.
- Cast and crew are encouraged to report problems, ask questions and suggest



- solutions to enhance the safety and productivity of the workspaces.
- The CDC advises that those over age 65 and those with co-morbidities consult with their healthcare providers regarding the risks of COVID-19.
- Given the dynamic and evolving nature of the COVID-19 pandemic, these interim guidelines will likely need to be modified and adapted as circumstances change.

Note: Numerous different job roles are involved in the industry, including pre- and post-production staff, cast, craftspersons, laborers, and many others. To avoid confusion, the term "cast and crew" is used throughout to refer to any/all individuals who are involved in the production process.

Note on nomenclature: to maintain consistency with public health and medical guidelines, COVID-19 refers to the name of the clinical syndrome caused by the virus referred to as SARS-CoV-2.

Reopening Process



Production may resume upon the approval of public health authorities based on the Roadmap to Recovery Framework. A staged reopening process may be necessary, with entertainment industry sectors reopening sequentially based on risk and public health authority approval. For example, aspects of pre- and post-production activities may be deemed lower risk and could reopen sooner than production activities.

In accordance with these plans, this document addresses the following critical areas of concern:

- 1. Infection control
- 2. Protecting and supporting cast and crew health and safety

- 3. Physical distancing
- 4. Training and education
- 5. Unique production-specific concerns

The Task Force recognizes that many of the recommendations outlined in this document represent considerable changes in current workflows and processes. The recommendations will need to be applied to specific circumstances and their application will need to be flexible, bearing in mind the utmost priority of safety considerations on production.



Infection Control





Diagnostic Testing

Regular, periodic testing of the cast and crew will be used to mitigate the risk of the spread of COVID-19. Employers will utilize current effective testing protocols that must be developed in conjunction with, and approved by, the Unions and Guilds. Employers, Unions and Guilds shall rely upon medical experts for advice and guidance. As tests are developed and others become more accurate, the testing protocols shall also change. Employers should advise cast and crew that they will be subject to testing as a condition of employment and of continued employment.

Personal Protective Equipment (PPE)

The Task Force recommends use of face coverings at all times when on set or at production/studio

facilities workspaces, except when not feasible as noted below. These will be provided by employers to all cast and crew at no cost and meet applicable regulatory guidelines (CDC, Public Health, NIOSH, OSHA) as appropriate. Medical masks, cloth masks and face shields reduce the transfer of saliva and respiratory droplets to people close to the wearer. Appropriate training in donning, doffing, cleaning and safe PPE use is required. The Task Force recommends all cast and crew be issued personal face coverings that are assigned to the individual and are not shared with others; there shall not be a common central pool of shared face shields or face coverings.

The Task Force recommends against universal glove use by all cast and crew. Gloves may lead to a false sense of security and may actually increase

risk, particularly due to self-contamination while donning and doffing. Instead, effective and frequent hand hygiene with soap and water or alcohol-based hand rub is imperative, along with avoidance of touching the eyes, nose or mouth. However, gloves may be worn as infection prevention PPE when touching potentially contaminated commonly shared equipment is unavoidable and equipment cannot feasibly be disinfected (e.g., lighting/electrical cables, worn costumes, etc.) Adequate training in glove use, including safe doffing, will be required. Non-medical (work) gloves shall be worn as usual when appropriate.

PPE may be disposed of as regular (non-biohazard) waste. Ample trash receptacles shall be available, and these shall be emptied regularly.

Hand Hygiene

Hand hygiene is a cornerstone of infection prevention and will need to be practiced widely in entertainment industry work environments. Given the potential concern about transmission of COVID-19 via contact, enhanced hand hygiene measures are critical. Hand washing with soap and water is considered more effective than hand sanitizer in preventing the spread of COVID-19.

The Task Force recommends the following regarding hand hygiene:

- Cast and crew should avoid touching their eyes, nose and mouth.
- Handwashing facilities with running water, soap and paper towels (dispensed using a non-touch system, if possible), adequate for the number of cast and crew, shall be available and accessible from the first day of work
- Handwashing facilities shall be kept clean and well-stocked
- When production is taking place where handwashing facilities are not readily

- available, mobile handwashing stations shall be provided.
- Stations with alcohol-based hand rub ("hand sanitizer") with at least 60% alcohol shall be strategically placed around work areas and readily accessible.
- Sufficient supplies of hand sanitizer shall be stocked and maintained.
- Cast and crew shall be provided with pocket-sized hand sanitizer that can be used if hand washing or sanitizing stations are not available, such as in vehicles or remote locations.
- Cast and crew should be trained on hand hygiene practices (washing for a minimum of 20 seconds of duration, scrubbing all surfaces).
- Production should encourage and promote opportunities for cast and crew to practice hand hygiene and perform disinfectant wipedowns of high-touch areas.
- · Hands should be washed or sanitized:
 - Upon arriving at the job site;
 - After blowing one's nose, coughing, or sneezing;

- o After using the restroom;
- Before and after eating or drinking;
- After contact with animals or pets;
- After handling shared equipment or objects;
- After cleaning or disinfecting equipment, tools or workspaces; and
- o At other appropriate times throughout the workday.
- Signage should be posted prominently with instructions on how to stop the spread of COVID-19, including hand hygiene and PPE instructions.

Disinfection and Maintenance

Heightened cleaning and disinfection should be practiced. Those responsible for performing cleaning should adhere to the following recommendations and any other guidance issued by public health authorities with respect to cleaning practices.

 Appropriate, EPA-registered disinfecting methods and supplies with a claim against SARS-CoV-2 shall be available in all workspaces.





- High-touch surfaces shall be wiped down periodically with appropriate, EPA-registered disinfectant, following the disinfectant manufacturer's instructions (e.g., safety requirements, protective equipment, concentration, contact time). Examples of high-touch surfaces are tables, doorknobs, countertops, phones, faucets, etc.
- Productions and a COVID-19 Compliance
 Officer (discussed below) will work with
 all departments to review and implement
 specific plans for disinfection of department specific equipment. Departments will review
 specific workflows and identify ways to
 ensure disinfection of equipment and physical
 distancing (e.g., cleaning of camera dollies,

- use of remote focus devices, lights).
- All workspaces should be cleaned with increased frequency, with an emphasis on high-touch surfaces.
 - Whenever possible, minimize use of shared office equipment such as copiers and fax machines. When use of such equipment is unavoidable, hand hygiene should be performed after use.
 - Manufacturer's cleaning instructions should be followed for cleaning of sensitive equipment such as electronics.
- Production on set and work off set should designate specific individuals to perform



high-touch wipedown, with an emphasis on shared spaces and equipment.

- Shared workspaces should be cleaned daily with an emphasis on high-touch surfaces, including but not limited to production sets, studios, dressing rooms, hair and make-up stations, trailers, on- and off-production offices, break areas, shops and eating/meal areas.
- Dedicated cleaning crews should clean common spaces at appropriate daily intervals.

Props, Costumes, Accessories, Wigs, and Other Specialty Items

Due to inability to clean many of these objects, special care should be taken.

- As many of these items have unique cleaning requirements, those responsible for cleaning such items will do so in the customary manner
- Hand props (other than those with unique cleaning requirements) shall be cleaned and disinfected before and after use.
- Hands shall be cleaned before and after handling props, accessories and other items.

Personal Equipment

- Personal equipment (such as tools, headsets, microphones and radios) shall be cleaned and disinfected before being issued and then at least once per day. Manufacturer's suggested cleaning instructions should be followed for electronics and other sensitive items.
- · Equipment such as radios/walkie-talkies will

- be issued to a single cast or crew member and used exclusively by that cast or crew member for the duration of production.
- Personal items or equipment that must be shared between members of the cast and/or crew must be wiped down with disinfectant between use and hand hygiene shall be performed after handling.

Vehicles

 High-touch surfaces in vehicles (e.g., steering wheels, controls, seatbelts, door handles, arm rests) shall be cleaned at least once per day and prior to a change in operator or passenger.

Paper

Whenever possible, use of paper should be

- minimized. Alternatives such as electronic scripts and electronic sign-in/out should be explored.
- Consider alternatives to petty cash to minimize the need to handle paper money, such as purchase cards.
- When paper scripts are unavoidable, they should be assigned to a specific individual, clearly labeled with their name, and not shared between others.
- Crew lists, call sheets, production reports and other similar documents should be electronic whenever possible.
- When use of shared paperwork is required, such as blueprints or editing binders, hand hygiene before and after handling is recommended.





Food and Beverages

COVID-19 is unlikely to be spread through food or beverages; however, catering, crafts service and eating within workspaces present several unique challenges.

- Those responsible for preparing and distributing food must clean their hands with soap and water or hand sanitizer prior to beginning food preparation and/or distribution and regularly thereafter.
- All local public health regulations regarding preparing and distributing food must be followed, including regulations regarding the use of appropriate food service PPE (hair nets, gloves, and face coverings), safe food temperatures, etc., and all personnel responsible for the preparing and/or distribution of food must be properly certified to do so.
- · As face coverings cannot be worn while

- eating, adequate eating space must be provided to ensure physical distancing can be maintained during meal periods.
- Handwashing facilities and/or hand sanitizer must be readily accessible at the entrance of any designated eating area and shall be used when entering and leaving the area.
- Meal times should be staggered in a manner designed to avoid the gathering of large groups in the same location at the same time.
- All eating surfaces shall be cleaned and disinfected before and after use.
- Eliminate communal "buffet style" food service, including salad bars, trays of food, or any food service that requires sharing of utensils such as serving spoons or tongs.
- Meals and snacks should be served in individually packaged or wrapped portions. Avoid shared communal trays or bowls.
- Eating utensils should be disposable and individually wrapped.



- Cast and crew should not leave the job site to obtain food during the course of the workday.
- Off-production offices, meeting rooms and other workspaces should have infection control protocols for use, especially when used for providing impromptu meals, snacks and coffee. Likewise, break rooms, microwaves, dishes and food deliveries will require regular cleaning and physical distancing.
- If food is to be delivered to the job site, one or more individual(s) should be designated to receive the delivery. Appropriate PPE should be worn when interacting with the delivery person and hand hygiene should be performed after handling the delivery. Cast and crew who bring their own food are encouraged to bring food that does not require refrigeration or heating/microwaving.
- Consider options for cast and crew to place orders ahead of time to minimize the amount

- of time they must wait in line. Consider addition of plexiglass (or similar) barriers between servers and cast and crew.
- Avoid using or sharing items such as menus or condiments such as salt and pepper shakers.
 These items should be disposable and single serve.

Beverages

 Drinks should be individually packaged or, if drinks are to be dispensed from a water station, soda fountain, coffee machine or similar equipment, receptacles should not come into contact with dispensers.

General Infection Prevention Issues

- Limit the duration of workdays and excessive consecutive workdays whenever possible.
- Physical contact should be avoided, including shaking hands, "high fives," fist or elbow bumps, or hugging. Physical contact related to performers is discussed below.
- Visitors to set should be limited unless absolutely necessary. If visitors are provided access, they will be subject to the same guidance as cast and crew, including the need for symptom screening and PPE requirements.
- Union representatives exercising their rights to visit workspaces will be subject to the safety guidelines required of a visitor.
- All cast and crew should avoid touching their eyes, nose or mouth.
- In indoor spaces, ventilation systems and

- other measures should be used to increase circulation of outdoor air as much as possible (e.g., by opening windows and doors, using fans and other methods).
- Stagger cast and crew call and wrap times to limit the number of individuals arriving to and departing from work simultaneously.
- In the course of performing their duties, various cast and crew members may enter retail establishments during the workday.
 Applicable public health guidance should be followed, including use of face coverings. They should carry hand sanitizer and practice hand hygiene before entering retail establishments and after exiting.





Protecting and Supporting Cast and Crew Health and Safety





Designated COVID-19 Compliance Officer

- An autonomous COVID-19 Compliance
 Officer(s) with specialized training and
 responsibility and authority for COVID-19
 safety compliance and enforcement will
 be in the workplace to address issues as
 they arise. COVID-19 safety plan oversight
 and enforcement shall be the principal
 responsibilities of the COVID-19 Compliance
 Officer(s), provided they may be assigned
 additional responsibilities related to
 workplace safety.
- COVID-19 Compliance Officers will undergo

- specialized training on health and safety precautions, policies and procedures related to infection prevention practices including COVID-19 prevention, disinfection and PPE.
- Specific duties and responsibilities of the COVID-19 Compliance Officer(s) may include, but are not limited to, overseeing and monitoring physical distancing, testing, symptom monitoring, disinfecting protocols, and PPE education, protocols and adherence and such other duties as may be determined by the employer. A COVID-19 Compliance Officer shall be accessible in the workplace at all times during work hours and all personnel should have access to the COVID-19.

Compliance Officer(s). All cast and crew shall be informed who the COVID-19 Compliance Officer is and how to contact him or her.

- In addition to the COVID-19 Compliance
 Officer, there should be a communication/
 hotline system to respond to all cast and crew
 safety questions and concerns (including pre-,
 post- and off-production offices/spaces). The
 system shall allow for anonymous reporting.
- Productions should consider engaging a board-certified infectious diseases physician or infection preventionist with certification in infection control (CIC) to assist with development of specific workflows and operational implementation.

 Cast and crew shall not be discharged or disciplined for reporting concerns about COVID-19 or other safety issues in good faith.

Symptom Screening

All cast and crew will be required to
participate in daily symptom monitoring
prior to arriving on set or at their workspace.
Recommended options include electronic
survey, manual screening and/or temperature
spot-checks. Productions shall emphasize and
reinforce to all cast and crew that working
while sick with symptoms of COVID-19 is not
permitted. This should be part of training,
set orientation and reinforced with posted
signage and frequent reminders.

Development of Symptoms

- Cast and crew are expected to immediately report to a designated person or persons (such as the COVID-19 Compliance Officer or such other person designated by the Producer) if they are experiencing, or a member of their household is experiencing, symptoms of COVID-19. If a cast or crew member is experiencing symptoms or has come into close contact with someone who has tested positive for COVID-19 either on or off site, they must report to their employer and follow the employer's contact tracing guidelines.
- If a cast or crew member develops symptoms of COVID-19 when off site, they must not go

- to work and should immediately contact their healthcare provider. Anyone who reports to work with symptoms of COVID-19 will be instructed to return home and contact their healthcare provider.
- Cast and crew must be notified if they have been exposed to an individual who has exhibited symptoms of COVID-19 or who has tested positive for COVID-19.

Leave Policies

Paid leave policies shall be flexible and non-punitive to allow sick and quarantined employees to stay away from co-workers and the general public. These paid leave policies will be implemented to encourage compliance with infection prevention guidelines.





Physical Distancing



Limiting face-to-face contact with others is the best way to reduce the spread of COVID-19. Cast and crew must practice physical distancing whenever possible. Physical distancing involves maintaining a distance of at least 6 feet from any other person at all times, except when doing so is incompatible with one's job duties (see below). Cast and crew should avoid congregating in groups. When practical, separate work locations into zones to facilitate physical distancing.

Visible physical indicators (e.g., cones, duct tape or signage) marking 6 feet of distance should be placed in areas where people must congregate, such as crafts service, eating/meal areas, make-up and costume trailers.

Meetings

Use phones, videoconferencing or similar technologies for meetings whenever possible. Avoid people gathering around a computer to watch together. Consider virtual production meetings whenever feasible.

Writers' Rooms

Whenever possible, move to virtual writers' rooms.

When virtual writers' rooms are not possible, maintain 6 feet of distance, use face coverings, and perform hand hygiene before and after the meeting. Minimize use of paper.

Video Village

Use technology options such as additional monitors and remote viewing with the prior approval of or consultation with the Director, when required and as applicable, to allow the viewing of video from a separate location to facilitate physical distancing.

Audiences

At this time, the use of live audiences is discouraged. On a case-by-case basis, live audiences may be used as long as audience members:

- Wear face coverings at all times
- · Maintain 6 feet of physical distance, including

- while waiting in line and sitting in a studio; and
- Undergo symptom screening on entry.
 An appropriate physical separation shall be maintained at all times between performers working without PPE and audience members.
 Medical professionals shall be consulted to determine the nature of the physical separation required for the safety of the performer in such situations, including additional physical distance or physical barriers (e.g., plexiglass walls).

Working Remotely (Telecommuting)

On a temporary basis and without diminishing work opportunities, consider remote work/ telecommuting opportunities for cast and crew. This should only apply to those who can perform their job duties effectively while working remotely/ telecommuting.

Shared Workspaces

To the extent possible, reduce crowding of all shared workspaces (e.g., production offices and shops) with a goal of keeping people 6 feet apart.

In control rooms, editing rooms and other small spaces, if physical distancing cannot be maintained, all individuals must wear face coverings and should practice hand hygiene.

Training and Education

- The Task Force recommends that training in the employer's COVID-19 plan to reduce infection risk be mandatory on or before the first day of employment.
- All employees should be educated about the signs and symptoms of COVID-19 as part of their training. People with COVID-19 have reported a wide range of symptoms, ranging from mild to severe. Signs and symptoms include the following:
 - o Fever
 - o Cough
 - o Shortness of breath or difficulty breathing
 - o Chills
 - o Repeated shaking with chills
 - o Muscle pain
 - o Headache
 - o Sore throat
 - o New loss of taste or smell
- All employees should receive dedicated training on the following topics:
 - o PPE, with a focus on safe donning and doffing
 - o Hand washing, including proper techniques
 - o Environmental cleaning and



- disinfection, including high-touch wipedown
- o Policies and procedures related to COVID-19 on set or in offices
- Psychological impact of the crisis
- o Protecting yourself at home
- o Preventing cross-contamination
- Post signage in all production workspaces where production activities occur, reinforcing training principles.



Unique Production-Specific Concerns





Special Considerations for Cast and Crew Working in Close Proximity to Performers

The work of some cast and crew members (e.g., hair stylists, make-up artists, costume designers, costumers, wardrobe department personnel, sound technicians, property persons, studio teachers and special effects technicians, etc.) may not be possible while maintaining physical distancing from others. The performers with whom they work may not be able to wear face coverings at all times, for example when make-up is being applied. Testing, contact tracing and task-specific controls such as

the following shall be in place:

- Alter workspaces to permit physical distancing.
- Control the entrants to trailers and other workspaces.
- Allow sufficient work time to follow safety protocols.
- Cast and crew in close proximity must wear a face mask and/or face shield at all times and perform hand hygiene before and after the encounter.
- Additional protocols must be established before work of this nature could resume.

Special Considerations for Performers

The work of performers will frequently put them in close (less than 6 feet) contact with other performers or cast and crew including, for example, hair stylists, make-up artists, stunt coordinators, costumers and wardrobe personnel. Face coverings/masks may not be practical during many of these activities. Additionally, certain activities such as fight scenes or intimate scenes increase the risk of transmission.

 Whenever possible, performers shall practice physical distancing.

- When maintaining physical distancing is not possible (e.g., between a performer and make-up artist) and the performer cannot wear appropriate PPE, contact must be kept to the shortest amount of time possible, and the other cast or crew member must wear appropriate PPE and observe hand hygiene practices.
- The number of people involved in close proximity with a performer should be kept to a minimum whenever possible. If a performer requires work by more than one make-up artist/hairstylist, make-up artists/ hairstylists should observe appropriate PPE requirements, and both performer and make-up artist/hairstylist should observe hand hygiene practices immediately after completing the task.
- Consider measures to minimize scenes with close contact between performers, such as amending scripts or use of digital effects.
- Stand-ins should wear face coverings even if the performer they are standing in for may not.

- When possible, adjust shooting schedules to minimize the amount of back-and-forth travel needed by performers.
- Visitors should be limited unless their presence is absolutely necessary. If visitors must come, they will be subject to the same guidance as cast and crew, including, but not limited to, symptom screening and/or temperature screening, and PPE requirements.
- When performers are in a holding area, waiting to be used in a production, employers and performers must adhere to the recommendations outlined herein, including recommendations regarding physical distancing and the use of PPE.

Personal Protective Equipment for Performers

- When it is possible to do so consistent with their job duties, performers shall wear appropriate PPE.
- When wearing PPE is not possible, such as when a scene is being filmed or after make-up.

- has been applied, the number of people with whom the performer is in close contact shall be minimized.
- As soon as possible after filming a scene, the performers shall put on their PPE and/or physically distance themselves.

Casting and Auditions

- Casting should be conducted virtually via self-tape, online video conference, or other applicable technology whenever possible.
- If that is not feasible, or for any additional calls or live sessions necessary, there must be a sufficient space large enough to accommodate 6 feet physical distancing in all directions.
- If performers will not be wearing PPE during an audition, a plexiglass partition or similar barrier between the performers and those observing the audition shall be provided by the employer and used and cleaned between performances along with any furniture, props etc.
- If no barrier is present, increase the physical





space between those observing to those auditioning beyond the 6 feet physical distancing standard.

 No more than one individual auditioning at a time except for legitimate pairs (e.g., household members, domestic partners, roommates, living together for a minimum of 14 days or more prior to the audition).

Minors

As minors may have difficulty adhering to physical distancing, wearing PPE, and practicing hand hygiene, when not working, they should be relocated to a secure off-set location to the extent possible.

- Extra personnel on set with a minor are strongly discouraged and should be limited to a studio teacher and one guardian only.
- Visitors should be limited unless their presence is absolutely necessary. If visitors must come, they will be subject to the same guidance as cast and crew, including, but not limited to symptom screening

- and/or temperature screening, and PPE requirements.
- Physical distancing and face coverings should be used at all times on set, including in school areas.
- As studio teachers will need to interact with minors within 6 feet of distance, teachers should wear face coverings, practice frequent hand hygiene, and receive training on COVID-19 prevention. Whenever possible, remote schooling should be made available.
- PPE requirements and options may be modified for minors, especially those of tender years. Face coverings are not expected for minors under two years of age.

Animal Performers

There is presently no data to suggest that companion animals/pets such as dogs and cats serve as vector for transmission of SARS-CoV-2 to humans.

 Animal handlers/trainers should receive training on COVID-19 prevention and should



follow all rules regarding physical distancing and PPE.

- Animals should not be handled by others except those necessary for shooting a scene (i.e., no petting, cuddling, feeding). All those involved in touching animals should perform hand hygiene before and after.
- Other animals not involved in production such as personal pets should be kept off sets.

Transportation

- Private (i.e., self-drives) or productionprovided transportation to and from sets, offices and locations should be prioritized over mass transit/public transportation whenever possible. All drivers and passengers should wear face coverings and maintain social distancing to the extent possible. Hightouch surfaces in vehicles shall be cleaned and disinfected frequently throughout the day.
- If neither private nor production-provided transportation is available or reasonably

- practical under the circumstances, public transportation may be used.
- At all times while in transit, cast and crew should wear face coverings per local public health guidance. Whenever it is reasonably possible to do so, cast and crew shall maintain a distance of at least 6 feet from the driver and other passengers, if any. Upon disembarking, cast and crew should promptly practice hand hygiene.
- If public transportation is used, travel should be arranged to avoid peak travel times, if practical.

Special Considerations for Travel

Production travel presents multiple unique

circumstances and challenges. Given the changing nature of the COVID-19 pandemic, individual countries are likely to have separate restrictions on travel to and from the United States. Individual states and counties will also have separate restrictions in their jurisdiction. Pandemic "hot spots" may change rapidly, necessitating alterations in plans. Cast and crew traveling for productions should be aware that, should circumstances change in the location, they may be subject to travel restrictions, including enforced quarantine.

- Minimize travel to the extent possible. When travel is necessary, attempt to minimize frequent back-and-forth travel.
- Identify local medical personnel in advance that could assist with care of cast and crew in

- the event of COVID-19 symptoms.
- Production shall monitor local outbreaks and trends, including local public health guidance and restrictions on travel to and from the U.S., and keep cast and crew informed as appropriate.
- Whenever possible, those traveling for productions should not bring family members or other non-essential personnel.
- Air travel shall be booked only on airlines whose policies comply with the Federal Aviation Administration's regulations with respect to COVID-19.

Special Considerations for Filming on Location

Filming on location can pose certain risks compared with shooting on a studio/stage set. Given the changing epidemiology of COVID-19, particular attention to current public health guidelines and outbreak hotspots is important.

Those responsible for selecting a location should take the following considerations into account.

- Provide adequate space, such as additional trailers, tents and eating space, during location filming to allow for physical distancing.
- Perform wipedown of high-touch areas at least daily.
- Minimize use of crowd scenes or street scenes when a controlled flow of people is not possible.



Outdoor Locations

- Prioritize locations where access can be secured and members of the production can be kept away from the general public when possible.
- The location shall provide sufficient space for performing planned production activities while adhering to physical distancing recommendations.
- Prioritize locations with access to handwashing facilities. Provide ample mobile hand hygiene stations.
- If shooting in inclement weather, provide adequate shelter facilities such as tents to allow physical distancing of cast and crew.

Indoor Locations

- Productions should avoid locations that recently have been occupied or used by people who may have been infected with COVID-19, if possible.
- If an occupied private home or building location is required for shooting, the occupants should be asked about signs/ symptoms of COVID-19 and should vacate the premises for proper cleaning and sanitizing prior to pre-production crew and production cast and crew entering the facility.
- Productions shall select buildings that can be easily and effectively cleaned and that provide sufficient space for performing planned production activities while adhering to physical distancing recommendations.
 Locations with hand-washing facilities



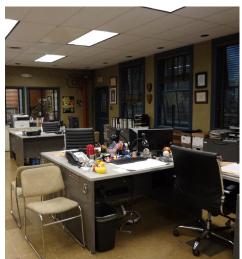
available should be prioritized.

Allow adequate ventilation of indoor locations.

Scouting

Traditional, in-person location scouting is considered essential to the success of a production. However, given the need for physical distancing and minimizing entry into private spaces, consider alternative options.

 To the extent possible, location teams should pursue alternatives to traditional, in-person location scouting, such as creating virtual options including the use of photographs and



digital scouting.

- Tech and director scouting should occur in small groups to the extent possible.
- All departments that provide assessments of scouting locations (environmental hazard assessment, engineering, etc.) as well as the location teams shall be trained in appropriate PPE use and provided sufficient PPE.
- Locations shall be prioritized during scouting that allow complete control of the site, including controlling access, ability to shut down the site for cleaning and high standards of hygiene.

Appendix

List of Participants

Companies

Alliance of Motion Picture and Television Producers Amazon Studios LLC

Apple Studios

CBS Studios Inc.

Columbia Pictures Industries, Inc.

Disney Television Studios

Fox Corporation

HBO

HBO Max

NBCUniversal

Netflix

Paramount Pictures Corporation

Sony Pictures Television Inc.

Walt Disney Pictures

Warner Bros. Entertainment

Unions and Guilds

Directors Guild of America

International Alliance of Theatrical Stage Employees (IATSE)

- Local #44, Affiliated Property Craftspersons
- · Local #52, Motion Picture Studio Mechanics
- Local #80, Motion Picture Studio Grips & Crafts Service
- Local #161, Script Supervisors, Production Coordinators, Assistant Production Coordinators, Production Accountants,



Assistants Productions Accountants and Payroll Accountants

- Local #600, International Cinematographers Guild
- Local #695, I.A.T.S.E. Production Sound Technicians, Television Engineers, Video Assist Technicians and Studio Projectionists
- · Local #700, Motion Picture Editors Guild
- · Local #705, Motion Picture Costumers
- Local #706, Make-Up Artists and Hair Stylists
- Local #728, Studio Electrical Lighting Technicians
- Local #729, Motion Picture Set Painters and Sign Writers
- · Local #764, Theatrical Wardrobe Union
- Local #798, Make-up Artists & Hair Stylists
- Local #800, Art Directors Guild
- · Local #829, United Scenic Artists
- Local #871, Script Supervisors/Continuity, Coordinators, Accountants & Allied Production Specialists Guild
- Local #884, Motion Picture Studio Teachers and Welfare Workers
- Local #892, Costume Designers Guild

International Brotherhood of Electrical Workers, Local #40

Operative Plasterers and Cement Masons International Association of the United States and Canada, Local #755

Screen Actors Guild – American Federation of Television and Radio Artists (SAG-AFTRA) Southern California District Council of Laborers and

its affiliate, Studio Utility Employees, Local #724

Studio Transportation Drivers, Local #399 of the International Brotherhood of Teamsters

Theatrical Teamsters, Local #817 of the
International Brotherhood of Teamsters
United Association of Journeymen and Apprentices

of the Plumbing and Pipe Fitting Industry of the United States and Canada, Local #78

Medical Consultant

DANIEL Z. USLAN, MD, MS, MBA, FIDSA, FSHEA; Co-Chief Infection Prevention Officer, UCLA Health

Special Thanks

Special thanks to the New York Producers COVID Response Alliance (NYPCRA), whose expertise helped guide this process.

THE SAFE WAY FORWARD

A Joint Report of the DGA, SAG-AFTRA, IATSE and Teamsters'
Committees for COVID-19 Safety Guidelines









INTRODUCTION

This document represents what we believe to be a path for employers to provide a safer workplace for their cast and crew members in a pre-vaccine COVID-19 world. Taking action based upon these guidelines is an essential and necessary element of any such return to work.

This document was conceived and initially drafted by a DGA committee of working members, based upon close consultation with infectious disease epidemiologists and other experts including W. Ian Lipkin, Larry Brilliant and Baruch Fischoff. SAG-AFTRA was simultaneously but independently working on its own protocols through its President's Blue Ribbon Commission on Safety, its staff, and expert consultants including Jonathan Fielding, Mark Katchen, and Monona Rossol. IATSE was also engaged in a similar process with experts including Letitia Davis, Gregory R. Wagner and David H Wegman.

SAG-AFTRA, IATSE and the Teamsters all subsequently joined with the DGA in the effort to create this document.

These guidelines follow the Industry White Paper, developed by the Industry-Wide Labor-Management Safety Committee Task Force,¹ that was recently delivered to the Governors of New York and California. While that White Paper offered a foundation for the appropriate state agencies to examine the resumption of production and provides guidance employers must follow to provide a safe working environment, it expressly provided that the specific protocols regarding mandatory testing, personal protective equipment, and department-specific procedures would be the subject of further discussions and agreement between the producers and the unions. These guidelines are our recommendations with respect to testing and department-specific protocols related to employees represented by DGA, SAG-AFTRA, IATSE, Teamsters and the Basic Crafts (the "Unions").

Not surprisingly, there's been a wealth of smart and detailed work done by members of the industry all over the world on possible pre-vaccine safety guidelines. Some of that work is summarized and/or incorporated in Parts Three and Four of this document (by the way, if someone out there recognizes their work in these documents, THANK YOU VERY MUCH). What we are trying to describe and contribute is an *organizing principle*, an *overlay*; the granular detail that lies beneath can be tailored to each production.

1

¹ The task force consists of representatives from the DGA, International Alliance of Theatrical Stage Employees (IATSE), the International Brotherhood of Teamsters, the Basic Crafts, the Screen Actors Guild-American Federation of Television and Radio Artists (SAG-AFTRA), and Alliance of Motion Picture and Television Producers.

PART ONE – GUIDELINES FOR A SAFE SET IN THE CURRENT ENVIRONMENT

The Unions' members' strong desire to return to work is obvious but comes with a question: Can it be done safely? As we contemplate and plan for resuming production, there are some important facts to keep in mind:

- First, this is a truly dangerous, easily transmitted disease;
- Second, scientists have learned in the early months of this novel virus that it spreads in an uneven way, and many outbreaks have been traced back to "events and places" like markets, community gatherings, and musical events, which represent outbreaks that could have been prevented by planning with best practices. Given these facts, a working film set provides an exceptional opportunity for virus spread. (The "set" can also include any work space or place that a cast or crew member may be performing work);
- Third, we still don't know whether antibodies confer immunity, and if so, at what threshold and for how long (along with questions about the antibody tests themselves); and
- Fourth, the nucleic acid tests are also challenging—false negatives endanger lives and false positives slow production.

Given these facts, and without a working vaccine, how does one mitigate the risk of people getting sick when they are violating every physical distancing guideline for hours on end, for weeks at a time? As you might imagine, it ultimately comes down to testing. A *lot* of testing.

TESTING IS THE CORNERSTONE

We believe strategic testing for the presence of COVID-19 is critical for a safe return to work. Without such testing, the entire cast and crew would be asked to work each day in an environment of unknown risk; a single confirmed case would lead to a quarantining of all who came into close contact with that person. This could potentially lead to shooting delays, and—should that person be a key actor/performer or director—to production shutdowns, not to mention the real possibility of illness and death. Our belief in regular, consistent testing is based on the best available public health science. The modeling in Part Two clearly shows how testing is the most effective option in preventing infection during production.

THE ZONE SYSTEM

The Zone System is the foundation of our safe set strategy. It is step one. All subsequent production decisions regarding safety should be engineered to fit its premise.

It proposes this: **Production will consist of three ZONES: A, B, and C.** Consistency in the terminology in this area could be helpful and reassuring to cast and crew.

Zone A is any perimeter within which activity occurs without physical distancing or the use of PPE. In most cases, this will mean performers working on set *with no protection* alongside crew. Zone A is a bubble encasing closely vetted vulnerable people. It can be as small or as large as necessary, can function only for a few hours if need be, and can include controlled points of access between different Zone As. It can also exist within a Zone B (and often will, if your set is on a stage with production offices).

Zone B is everywhere the production has a footprint that is not Zone A. Use of PPE and stringent physical distancing practices are observed and enforced within Zone B, with variations and modifications specific to both general filmmaking demands and specific production needs. This could be a production office, base camp, a vehicle, a control room/truck, basically any work space or place that a crew member may be performing work. Again, the goal is that people cleared to work in Zone A ONLY come into contact with people in Zone B who are rigorously practicing physical distancing. Think of it this way: from door to door, people working in Zone A travel along a cocooned path—sometimes involving multiple Zone As—laid out and controlled by people working in Zone B.

Zone C is the outside world: homes, hotels, wherever people employed in the production go when they're not working.

No one can be allowed access to Zone A or Zone B for the first time unless they have been tested and cleared within the last 24 hours. The reason is simple: People often begin to shed the virus before they're symptomatic, and there have been no indications to date an infected person is shedding virus in less than 48 hours from initial virus exposure. (An argument for testing twice is that a false negative test, whether due to inadequate sampling or a technical error, could have devastating effects on a production.) Going forward from that initial test, there are several potential testing scenarios, with varying degrees of risk attached. We have modeled a series of these scenarios, ranging from no testing at all (for those who think such a thing is an option) to testing every day. The risks associated with each of these scenarios are discussed in detail in Part Two, and the modeling shows a clear variance between testing once a week and testing three times a week (the latter being safer). For this reason, **Zone A personnel should be tested three** times a week at a minimum, with the understanding that certain circumstances may require daily testing (such as performers and crew involved in production of scenes that require close or intimate contact, or extreme exertion, etc.). Turnaround time for testing, which can range from hours to days, will be a key factor in determining when and how often tests are administered.

People working in Zone B are tested at least once a week, preferably on a Monday or Tuesday, but they too will have been tested and cleared prior to entering Zone B *for the first time*. Again, they adhere to strict physical distancing guidelines and use PPE at all times. Also, no one can be instantly "bumped" from Zone B to be permitted to enter Zone A; they would have to be tested and cleared 24 hours before entering Zone A.

Generally speaking, by staggering tests and tailoring them to each cast and crew member's work obligations, a sourcing bottleneck and long testing lines at the end of a wrap day can be avoided.

To anticipate a question: if traveling by plane, cast and crew members must be tested and cleared within 24 hours of the flight. They will be tested and cleared again before entering Zone B or Zone A for the first time.

SARS-CoV-2, the virus that causes COVID-19, enters through the mucous membranes of the mouth, nose, and eyes. Accordingly, these surfaces must be protected by PPE. We consider N95 masks (subject to their availability) and either goggles or a face shield to be the best available standard, while acknowledging face shields may make some jobs awkward or impossible to perform. Surgical masks, while not ideal, are still better than nothing for people who cannot wear N95 masks because of sizing or grooming issues. A reminder: a proper testing program shows you're not *spreading* the virus; it doesn't mean you can't *get* the virus. For this reason, we support crew cleared for Zone A to use PPE as an added precaution until the evolving science provides more clarity.

For particularly close physical encounters between actors/performers, it is possible to implement a rapid CEPHEID test that can be completed on site in less than 60 minutes. These tests will also help the producer respond to (what we hope will be) the rare instance where the company needs to bring people from Zone B to Zone A without the usual prescreening procedure.

Like we said, it's a *lot* of testing, and it still doesn't guarantee a virus-free set (and people who are at high risk from COVID-19 should be made aware of the limitations of *any* plan). What the Zone System tries to limit is the possibility that someone contracts COVID-19 *while at work*, but it should be understood that as long as the cast and crew are going home at night and on the weekends, they are open to contagion, which is what all the testing is for. With the Zone System and regular testing, an employer will have put in place a robust system to significantly mitigate risk on set.

It is also recommended that all employees maintain up-to-date status with influenza, pneumococcal and pertussis immunizations to reduce possibility of misdiagnosis.

While we support the use of temperature monitoring, it is neither sensitive nor specific. First, someone could be running a temperature for any number of reasons; second, many people shed the virus and are infectious before they become febrile; and third, temperature testing has historically led to a false sense of security.

It's important to remember that performers are the most vulnerable people on the set. While it's terrible we're surrounded by a lethal, highly transmissible virus, that is our current reality, and unless all stories in a pre-vaccine world portray every character wearing PPE and standing six feet apart behind plexiglass, the Zone System is how we believe we can stay as safe as possible.

AND THIS WILL WORK HOW, EXACTLY?

We fully understand and acknowledge the practical and perceptual implications of the Zone System.

On a practical level, sourcing the tests, the personnel, and the equipment at any sort of scale will be an enormous task, not to mention the interactions with multiple city and state agencies regarding coordination and waivers. Fortunately, our expert consultants believe testing scarcity will be resolved in the near future, which would address the primary question of testing availability.

Also, this is an industry with a long history of solving logistical problems creatively; why not use those powers to work back from a starting point of maximum safety?

Perception will play a significant role in any proposed safety plan, and we cannot be viewed as poaching supplies and personnel from the public sector during a time of perceived testing and resource scarcity. This issue will require continual close attention to ensure the results of our approach are objectively transparent and perception is aligned with reality.

The volume of testing required will prompt a deeply critical analysis of who really needs to be in Zone A and how often. Think about it this way: who really needs to be within six feet of an *unprotected* performer as part of a normal workday?

There are currently several apps available to monitor cast and crew testing status, along with contact tracing capability in the case of a confirmed positive test. Also, we have verified an easy-to-use app could be developed based on factors used to create the models in Part Two to allow each production to assess its risk regarding COVID-19 exposure and test accordingly.

At present we are recommending nasopharyngeal testing because it is the gold standard for sensitivity. We are nonetheless closely tracking developments in saliva and anterior nares testing for COVID-19. In the event that these less invasive methods are proven to be as reliable as nasopharyngeal testing we would adjust our sampling strategy accordingly.

These protocols would necessitate the creation of a Health and Safety Unit solely dedicated to their execution. This unit would be supervised by qualified professionals and technicians in the requisite field to ensure compliance and accuracy.

IN CONCLUSION

We believe the approach outlined herein provides a vigorous set of protections under current conditions to have a safe set. What we are in the dark about is the real-world emotional effect on the cast and crew. Early projects that share information transparently will provide key, live data in a timely, public fashion, so the entire industry can take advantage of the real-world knowledge being accumulated. Of particular value will be contemporaneous how-to postings that illustrate the myriad ways cast and crew are adapting to our new way of working. Success in a safer return to work will also depend on cast and crew being willing and able to engage in good safety practices when at home and in areas throughout Zone C.

Part Three of this report, A VIRTUAL TOUR THROUGH THE ZONE SYSTEM, gives examples of how this approach would work and what it would require in a much more specific way.

Also, except for Part Two, this is not a static document; it will likely never be "finished." We intend for it to be improved by the industry as production resumes. Occasionally, you will see questions—both practical and philosophical—asked aloud that have no solutions (yet). We felt they were important to retain for their contextual value (of particular interest is the effect on small-scale independent projects of the resources required to stay safe).

Remember that all things related to the virus will improve over time—better, faster, cheaper testing, a clear understanding of immunity, a drug that helps fight the virus, etc. The Zone System is a plan to get us started *today*. With it, we can move forward safely and learn a lot in the process.

PART TWO: TO TEST OR NOT TO TEST...IS NOT A QUESTION, IT TURNS OUT

Jeffrey Shaman of Columbia University modeled the effectiveness of various testing protocols. The key factors were: the community infection rate in the area contemplated for production, equal to the percentage of individuals with active infections; the community transmission rate, equal to the number of people infected by each newly infected individual (known as the R-naught, or R0); the number of daily crew members working in Zones A and B (100 was used for the models); the number of shooting days; and the accuracy of available testing, measured in terms of sensitivity (the percentage of people with the disease who test positive) and specificity (the ability of the test to correctly identify those without the disease).

The community in this case is Zone C, the world to which cast and crew return each evening.

The model predicts the risk for a production in two ways. The first is the expected number of new infections during the shoot (on the left in the figures below). The second is the probability that there will be at least one new infection during the shoot (on the right in the figures below). The first measure allows estimating the resources needed to deal with infections (e.g., health care, contact tracing). The second measure allows estimating the chance that a production will be shut down and attract negative publicity because someone tests positive.

Each model was run a hundred times with a randomizing element to mimic real-world x factors. We looked at four possible testing protocols:

- 1. No testing
- 2. Testing once per week
- 3. Testing three days per week
- 4. Testing every day (7 days per week)

We have run these analyses for various scenarios. The figures below show one set of scenarios. The bottom-line conclusions are similar for other scenarios.

The models assume a 30-day shoot, with 10-hour workdays, with 100 cast and crew working in LA County. We look at community infection rates from 0% to 0.35%, a plausible range over areas in the County, at various future times. We look at community transmission rates ranging from low enough that the disease is slowly dying out (R0 = 0.96) to high enough that it is exploding (R0=3.0). We assume a very accurate test (99% sensitive and specific) and a low transmission rate on set (R=0.96), given the many precautions taken to avoid it (PPE, etc.).²

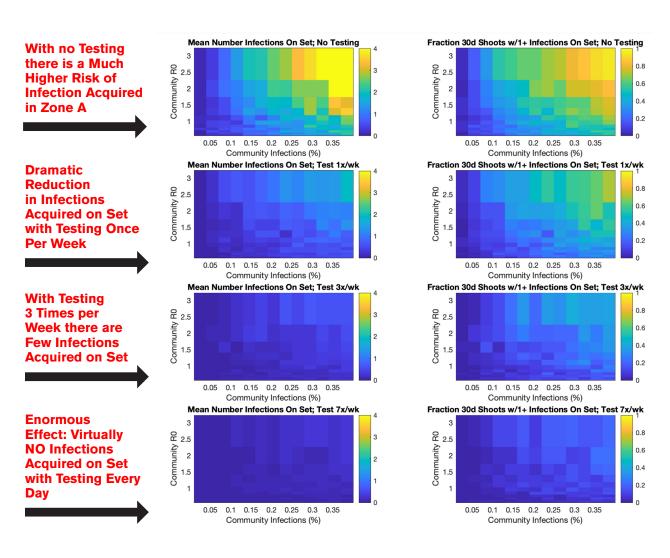
²These models can be run with alternative assumptions, regarding each element (e.g., shorter shoots, less sensitive or specific tests). They provide a way of evaluating different ways of managing productions, in terms of costs and risks. They provide a basis for communicating those risks to cast and crew, investors, management, and insurers. By way of illustration, we show analyses informing one production decision: the length of the workday.

The figures on the left show the expected mean number of infections acquired on set during the 30-day shoot for the three scenarios. The color code gives the number of expected infections, ranging from 0 (blue) to 4 (yellow). For example, if the community infection rate is 0.2% (x axis) and the community transmission rate is 2.0 (y axis), then we would expect 2 infections on set (medium green, in the column on the right).

The figures on the right show the probability of at least 1 infection acquired on set. With the same assumptions about community infection rate (0.2%) and community transmission rate (R0=2), there is about a 50% chance of at least one infection (light green on scale on the right).

The four figures in each column show the analyses for the different testing protocols. The text inserts give the story that the figures tell. With no testing (top figures), the shoot should expect at least one case, and likely more, unless conducted in an area (Zone C) where the community infection and community transmission rates are low. With daily testing (bottom figure), the risk is very low in any Zone C. Weekly testing (second row) makes a big difference.

In layperson's terms, deep blue is the desired result.



Conclusions:

Increased testing frequency reduces the risk of acquiring infection on set. Weekly testing makes an enormous difference, taking the risk from it being almost certain that if someone comes to the set with disease, additional cases of COVID-19 will occur on the set to a high chance of avoiding them. Testing every three days reduces the risk further still. Daily testing largely eliminates it. We see the cost and logistics issues associated with testing coming down, to the point where such testing should not be prohibitive, by the time the productions are ready to begin.

Community infection and transmission rates make a big difference. If public health measures are successful, these rates will come down over time, reducing the need for testing; if those measures fail, the opposite will be true.

PART THREE: A VIRTUAL TOUR THROUGH THE ZONE SYSTEM

According to William of Ockham, in problem-solving, "Entities should not be multiplied without necessity." In other words, don't make things harder than they need to be. That being said, the transition to safer production procedures requires a methodical approach, based on the best information from scientists as well as experienced production professionals. The responsibility for providing a safe workplace always rests with the employer, and we realize that employers may need to expand these protocols to ensure their effectiveness in particular applications. So, here are our protocols, in granular detail, with examples of how they might work in practice.

These protocols are for all types of sets and studios/stages including any work space or place that a crew member may be performing work that falls under the Unions' jurisdiction, and are meant to be global for production, so alternate job titles are added in for clarity where appropriate. Additional protocols applicable to other settings (e.g. edit bays, sound houses, recording studios) will be released separately.

KEY ASSUMPTIONS

The following assumptions, some of which we have discussed in the first section, form the foundation of our recommended approach:

- 1. There will be regular testing of the cast and all crew involved in the day's work and over time it is expected that tests are being developed that will become less and less intrusive.
- 2. Testing is not infallible. Thus, physical and social controls will be essential to ensuring a safe work environment.
- 3. The Zone System will be in place, carefully guarding against contact between those in the main company and other untested individuals.
- 4. There will be closed sets so that only those people required to be in proximity of the filming will be present.
- 5. There will be a health safety team in a discrete unit to oversee the production process.
- 6. Strict physical distancing guidelines and the use of appropriate PPE at all times will be in effect except where not possible due to on-camera performance or in circumstances where the individual's job function does not allow for physical distancing, in which case appropriate PPE will be worn at all times.
- 7. There will be reduced shooting hours, preferably a 10-hour shooting day, to allow time for monitoring, cleaning and protocols that reduce transmission risk, and to keep the cast and crew well rested.

In the previous sections we have focused on testing and discussed the use of PPE, before we go much farther, let's focus on the health safety unit.

THE HEALTH SAFETY TEAM

Executing the Zone System will require the creation of one new position and one new department. First, there will be a dedicated Health Safety Supervisor (referred to in the Industry White Paper as the "COVID-19 Compliance Officer"), and second, there will be a Health Safety Department, with a Manager and staff.

The Health Safety Supervisor (HSS) will be the final authority on COVID matters and cannot be overruled in their efforts and activities to enforce COVID-19-related safety practices. In other words, the HSS can hit the pause button on the production. The Unions and the Employers will work together to create criteria that ensure this key position is filled by individuals with the experience and knowledge commensurate with this high level of responsibility.

The Unions and Employers will work jointly to develop and provide industry-specific training for the HSS and the Health Safety Manager (HSM) as well as industry-specific COVID-19 training for workers. This training will include programs to accomplish the necessary training outlined in the Industry White Paper and its addendums. Also, an individual worker's rights and responsibilities will be described, along with the benefits available to them should they be exposed to COVID-19. Occupational medicine and infectious disease professionals shall be available to the production for consultation and advice as well as updates of health and safety plans and oversight.

- 1. The Health Safety Supervisor (HSS) hires and coordinates the necessary COVID-related medical staff and is responsible for COVID-19-related health safety for the production. They have the authority to pause the production in event that a breach threatens the health of the cast or the crew.
- 2. The HSS would consult with the production on the hiring of the Hygiene Crew and the Security Unit (which we will describe shortly).
 - a. The HSS primarily works with the Producers, UPM (Line Producer or equivalent on multi-camera productions), 1st AD/Key SM, Department Heads and the Health Safety Manager (HSM).
 - b. The HSS is in charge of the testing process (assigning medical personnel to posts, gathering biological material for transport to the testing lab, collecting/maintaining all related paperwork), and is among the first recipients of the test results, which will be kept confidential except as permitted to be disclosed and used. The HSS will be responsible for notification of positive COVID-19 test results to all individuals entitled to notification under these protocols.
 - c. The HSS ensures that all cast and crew complete a daily attestation form that screens for symptoms and potential exposure to individuals who may have symptoms consistent with COVID-19.

- d. The HSS, with their team, monitors the cast, crew, catering and craft service for compliance with Zone protocols.
- e. The HSS ensures that all sets, locations and workplaces are prepared for and managed during use which shall include an assessment of ventilation, air filtration and circulation, and the disinfecting of surfaces, property, equipment and tools.
- f. The HSS also works with the HSM to coordinate placement of handwashing, sanitizing, and disinfection stations and any medical posts.
- g. Along with the 1st AD/Key SM, the HSS gives instructions at the daily safety meetings. The HSS can ask the 1st AD/Key SM to stop any time during the day for a meeting to give further or revised health safety instructions.
- h. The HSS shall be provided with the resources and staffing necessary to oversee or to provide directly adequate, daily attention to the many exposure control activities. Examples of this include attention to ventilation (including the use of foggers or atmosphere), PPE selection, fit-testing, and maintenance, and appropriate surface cleaning and disinfecting practices.

The premise is that whereas the HSS understands epidemiology, the Health Safety Manager understands production. Clearly this will be a close collaboration, but ultimately the Production will have to work back from what the HSS declares safe practices.

The DGA team and Department Heads will consult with the HSS and the HSM, in determining who needs to be tested, and when and where they will be tested.

- **3.** The Health Safety Manager (HSM) oversees the execution of HSS directives in conjunction with the UPM, 1st AD/Key SM, and other relevant department heads. The HSM has a staff who together:
 - Set up and maintain the hand washing, sanitizing and disinfectiing stations (overseeing the Hygiene Crew).
 - b. Set up Medical Checkpoints. Remember, this would apply as soon as Production begins to occupy ANY physical space. The Checkpoint could be an office, a truck/bus/RV or pop-up tent.
 - c. Bring whatever the Health Safety Supervisor requires, such as tables and chairs. Production will provide PPE at the Medical Checkpoint.

- d. Coordinate the placement of catering and craft service. They place Bio-Hazardous Material trash cans and oversee their proper use.
- e. Assist the HSS in stocking, restocking, and distributing PPE. The Health Safety Department is also in charge of disposing of Hazardous Materials (testing waste and discarded or damaged PPE).
- f. Coordinate the Security Unit (more below) regarding the Zone System. This would include the implementation of requisite badges, IDs, and app technology (if utilized) to identify and, when necessary, track cast and crew members.
- g. Purchase and place bottles of hand sanitizer through the set, as well as giving bottles of sanitizer to the departments or any crew member that needs them. (Hand sanitizer stations should be placed around the set including any work space or place that a crew member may be performing work with an emphasis on entrances and exits.)
- h. Stock the bathrooms with soap, hand sanitizer, paper towels, toilet tissue, and paper gaskets for toilet seats.
- **4. There is a dedicated Hygiene Crew.** The HSM (working with the UPM and/or the Location Manager) coordinates and supervises the Hygiene Crew (which may have multiple arms). They will be responsible for:
 - a. Overnight sanitizing of all production spaces, either at the studio or on location. This crew will have access to top-level gear, like fogging systems.
 - b. Working with Transportation regarding sanitizing any vehicles (especially cast-related vehicles) used by Production for any purpose.
- **5. There is a Security Unit.** The HSM also oversees the Security Unit, which is responsible for:
 - a. Keeping outsiders from entering Zone A without a testing clearance.
 - b. Providing security for the equipment that is dropped off by vendors for use on set in a staging area for cleaning by the Hygiene Crew.
 - c. Other tasks that may arise involving security for cast, crew, locations and equipment.

- **6. The Company provides PPE**. Face masks, gloves, goggles, and face shields. The crew can get their PPE at the Medical Checkpoint at the start of the day.
- **7. There is consistent monitoring.** Prior to starting and during production:
 - a. The Production and Health and Safety team should monitor country, state, and local centers for disease control and implement/communicate local and national regulations.
 - b. The Production and the Health Safety Team should research local medical providers/hospitals. What is the access to emergency rooms, respirators and other life-saving equipment? This information should be shared with cast and crew.
- 8. Testing considerations. We also need to think through the effect of false positives. No test is 100% accurate, so a production with 50 people lasting 50 days could have 2500 tests, and a 2% false positive rate means at least 50 awkward at least or real moments of concern. Immediate re-testing would hopefully resolve this, as two false positives in a row is, mathematically speaking, extremely remote. If a cast or crew member does test positive, that person is put into immediate self-quarantine for two weeks, and a second test will be run to confirm or refute the diagnosis. In the event of a discordant result, a third test will be run and the decision on how to proceed referred to the director, producers, and the HSS. Contact tracing will be employed to identify the source of infection and any close contacts within the production. Local health authorities should also be informed to minimize transmission in the world outside the production. Production should be prepared to medically monitor the infected person closely and use all available methods of care.
- 9. Compensation for those that test positive. It is important to emphasize that if a cast or crew member tests positive for COVID-19 or is required to self-quarantine, they will be paid until they can return to work or until their planned work on the project ends, whichever is less. These payments may also be covered by federal, state, and local laws.
- 10. Commitment to protocol. Prior to production the HSS will lead a training discussion with the cast and crew to delineate strategies for reducing risk. The director and producers should be present as an indication that they are committed to the safety of every member of the production team. Every member of the production team will sign an attestation that they have participated in protocol training and committing to the principles and practices described therein.

GROUND LEVEL: IN ACTUAL PRODUCTION

SO CAN YOU WALK ME THROUGH THIS, STEP-BY-STEP?

The following is one example that anticipates the real-world process of using the Zone System.

- 1. This is a CLOSED SET. Absolutely NO VISITORS. All crew must adhere to the Zone System. Limits will apply to producers, writers, studio or network executives and location contacts. Important parties should participate virtually.
- 2 Union representatives exercising their rights to visit work spaces will be subject to the safety guidelines applicable to the Zone they will be visiting.
- 3. Virtual Viewing/Remote Monitors. As we limit the number of people on the set, the electronic transmission of sound and images must be carefully managed to protect the creative process on the set and at the same time avoid cumbersome procedural delays. The DGA has guidelines which have been negotiated and are part of the Basic Agreement (most recently revised in its 2020 agreement), and we also suggest some preferred practices for use during these extraordinary times.

On feature films and long form television programs (90) minutes or longer, video assist (including any transmission from the set) may not be used without the director's permission. If the director elects to use video assist, he or she shall determine the number and the placement of the monitors to be used.

In episodic television, no images or sounds may be transmitted from the stage or control booth without first informing the director. In addition, the continuous, unrestricted electronic transmission of images and/or sounds throughout the workday (e.g., a fixed 'open mike') from the set, stage or control booth to a location outside the production area is prohibited. This includes the unauthorized use of iPhones or other recording devices on the set unless such recordings or transmissions are approved and made for publicity or marketing purposes.

For intimate scenes, special care should be given to limiting the number and placement of monitors to ensure that only those individuals who would be authorized to be present during the recording of the scene have access to any monitors. The expansion of use of remote monitoring for COVID-19 prevention must not result in an expansion of the number of people with access to monitors during intimate scenes.

- **4. Testing prior to Day 1 or after a weekend/break.** This could be the production office, but it is highly recommended that a dedicated room off the stage, a trailer at base camp, or, if numerous cast and crew are sharing a hotel, the mobile unit be utilized.
- 5. Shooting hours. We recommend a 10-hour shoot day from crew call to camera wrap. Limited crew pre-calls and early makeup calls are allowed. Wrap and testing may go beyond those hours. Consider having a rigging crew load in equipment ahead of time. This is all about the effort to maintain good health and strong immune systems. To avoid unnecessary crowding, meals will be staggered or taken during work hours.
- **6. Protect performers.** Since performers will not be wearing PPE while performing—unless scripted, of course—it's essential to reduce clusters of crew around them when they are unprotected.

THE PRODUCTION OFFICE

Many of the traditional ways of working in a production office and what the office does will change. This section covers both preproduction and production phases, and most of these guidelines apply if the main production office includes space for the Art Department and/or the Costume Department. Those departments will also have specific requirements.

- 1. **Office Setup**. Whether rented at an office complex or on a studio lot, deep cleaning and disinfection must be done. There should also be good ventilation.
- 2. **Cleaning and disinfection** should take place each night by the Hygiene Crew or an outside contractor.
- 3. **Health and Safety Staff**. The Health Safety Supervisor and the Health Safety Manager are engaged as the offices are being set up. They will arrange with the UPM to schedule the Hygiene Crew hours. The HSS will assign an HSS staff person to the office for testing and daily check-ins.
- 4. **Testing and Medical Checks**. The testing protocol will begin in preproduction at the production office (or the designated central testing space) and all company facilities. Office staff and crew will check in every day at their start time with the medical person assigned by the HSS.
- 5. **Safety Briefings and Written Guidelines**. Office staff and new department heads and crew must be given a COVID-19 health briefing on their first day of work. The HSS will give weekly health safety meetings and daily reminders. These will be repeated at other facilities (Costume Department, Art Department & Construction shops) if they do not share the same space.
- 6. **Health Safety Signage**. Signs will be posted in all facilities reminding crew about physical distancing and practicing good hygiene.
- 7. **Physical Distancing**. The office should have enough room to separate desks by 6 feet. Bullpen-style work areas should be avoided. It is recommended to have individual or department offices for their exclusive use.
- 8. **Remote Working**. Reduce the number of personnel that need to work at the office.
- 9. **Videoconferencing**. This should be the primary method for departmental meetings, director's meetings, casting, location photo reviewing, table reads and production meetings.
- 10. **In-person Meetings**. If necessary, then there should be ample space to allow physical distancing.
- 11. **No Visitors**. Visitors should be discouraged from coming to the office. Visitors should not use the bathrooms meant for the office staff and crew, which will require a "visitors only" bathroom.

- 12. **Security**. The main entrance to the office should have a Security Person posted to stop visitors and check any health I.D..
- 13. **PPE**. Face masks and face shields should be provided and worn. Gloves, hand sanitizer, and spray disinfectant should be available.
- 14. **Clean and Disinfect**. Office staff and crew should clean their own work areas every four hours or more frequently if there is concern about contamination.
- 15. **Computers and Other Electronics** are meant for individual, personal use. Disinfect any items that are shared, like photocopiers, fax machines and landline phones.
- 16. **Reception/ Delivery Area**. This is where all deliveries—anything that comes from outside—are received and disinfected (including office supplies, mail and packages, food and beverages). The Health Safety Supervisor will work with the HSM and the Hygiene Crew on a disinfection protocol. This duty could possibly be delegated to a dedicated office PA.
- 17. **Bathrooms** should be disinfected every four hours during the day, or more if they are in frequent use. If in a studio complex, bathrooms must <u>not</u> be shared with other productions. There may be additional protocols in this area based on input from medical experts.
- 18. **Office Kitchen Area**. The kitchen area must be disinfected frequently during the day. All craft service items should be wrapped, and there should be no open containers of food. Kitchen duty can be assigned to a dedicated office PA.
- 19. **Paperless.** Scripts/rundowns, memos, call sheets, production reports, schedules and lists should be in digital form, including "sides." If sides are printed, they should be individual use and assigned to a specific individual and clearly watermarked with that individual's name.
- 20. **Accounting Department.** Ideally paperless. Start work paperwork, contracts, timecards, invoices, etc. should all become digital.
- 21. **Art Department and Costume Department**. If they have offices that are separate from the main office, they should adhere to the above guidelines regarding their own Reception Delivery area, general hygiene, PPE, physical distancing, bathrooms, kitchen area and no visitors.
- 22. **Restricted Flow**. Once photography starts, no shooting crew may go to the office and likewise no office staff can go to the set or location—unless tested and designated as Zone A personnel. A dedicated office PA can travel between set and the office but cannot enter the Zone A working area.

PREP

The following provides guidance and considerations for prep activities.

- 1. Script/Rundown/Schedule. Locked scripts should be available at the earliest possible stage of production to allow time for enhanced planning, taking into account restrictions around COVID-19. This will provide a much better chance of mitigating additional costs through comprehensive preparation of the episode or film.
 - a. Script/rundown/schedule review would include the show's Health Safety Supervisor, and an epidemiologist or someone versed in public health.
- 2. Casting. Unless otherwise required for a particular reason, use remote casting sessions and callbacks with live broadcast capabilities.
 - a. Schedule "live" auditions at spaced intervals to accommodate physical distancing. Make available a waiting place for actors to congregate where physical distancing can apply. If appropriate, they can wait in cars and be called.
 - b. Digitally distribute scripts/rundowns/schedules with provisions made for confidentiality, i.e., digitally signed confidentiality agreements.
 - c. Consider utilizing app technology that checks an actor in via their phone from outside the casting area and sends the actor a text when it's their time.
 - d. Although in-person auditions are discouraged, if an inperson group audition is required, actors should have a partition placed in between them, or at a minimum wear clear face shields, all of which to be provided by the producer.
- 3. Persons with Disabilities. In all of our activities, it is crucial to provide appropriate access for persons with disabilities. This is the law, and we should be doing it anyway, but this takes on an additional element of importance as part of COVID-19 prevention, because productions have, in the past, sometimes relied on personal assistance as a way of avoiding dealing with structural accommodation issues (e.g., having someone help a PWD to access an inaccessible bathroom, etc.). Proper accommodations must be in place to avoid this approach.
 - a. Make appropriate plans for access for PWDs. Do not rely on having physical assistance provided by crew.
 - b. Minimize any touching of a PWDs assistive devices. If it cannot be avoided, it should be done only with permission of the PWD, and anyone touching such devices must perform hand hygiene before and after, wear PPE, maintain physical distance as much as possible, and wipe down devices after touching them.

- c. All hand washing and hand sanitizer stations must be physically accessible for all PWDs, including wheelchair users and little people.
- d. Ensure that vehicles used for transportation of PWDs are appropriately equipped to ensure minimal contact between drivers and PWDs (e.g., wheelchair lifts to avoid the need for lifting by drivers, etc.), and to ensure physical distancing can be maintained within the vehicle.
- **4. Travel and Housing.** On location, plans and arrangements that take into consideration the health and safety of individuals being transported and housed will be needed. If traveling by plane, cast and crew members must be tested and cleared within 24 hours prior to the flight. They will be tested and cleared again before entering Zone B or Zone A for the first time.

5. Locations scouting in general:

- a. Give consideration to size and space when deciding among location options.
- b. Carefully consider the number of locations that need to be director scouted in-person.
- c. Rely more on locations repped by agents (less cold scouting).
- d. Most of the scouting could be done via photo libraries. The Location Manager would do virtual tours of locations once they have been selected for the crew.
- e. If in a people mover, everyone should be practicing physical distancing; masks, gloves, etc.
- f. Consider renting multiple vehicles to allow distance between seats.
- g. Consider using walkie-talkies during scouting.
- h. Sites must be treated as if they were infected (unless they were disinfected ahead of the scout) and the crew must use PPE accordingly.
- Permit applications and location contracts should go in as early as possible.
- j. Greater care than usual must be taken in populated neighborhoods. Neighbors may have a diminished appetite for a film crew.
- k. Acquiring signatures will be difficult logistically.
- I. Provide alternative lodging to house occupants for the duration of the shoot (they should not be permitted to enter during span of production).
- m. Board animals.
- n. Provide plenty of space for lunch.

- o. Consider logistical and safety challenges of a location:
 - i. Is the location used by other people? Is it open to the general public?
 - ii. Can exclusive use of work areas be arranged for prep and shoot?
 - iii. Can it be thoroughly cleaned before all work commences?
 - iv. If residential, is the location inhabited?
 - v. Are any residents in a vulnerable category?
- p. Locations would need to be booked long enough before their shoot day for the Art Department to dress them and then seal them up for quarantine if required.
- q. Consider permitting backup locations in the event that a location pulls out or otherwise becomes unavailable.
- r. Locations could be selected in clusters to limit base camp moves as little as possible.

6. Tech Scout:

- a. Schedule the tech scout as early as possible, participants must be tested.
- b. Digitally distribute tech scout packets.
- c. While at location, have as much conversation outside as possible. To avoid overcrowding, those on the Tech Scout should maintain physical distance.
- d. Try to maximize space and air flow when designating spaces for a shoot (video village/truck/control room, lunch, equipment staging, placement of monitors, etc.). Consider whether you will have to relocate any of these areas at some point during the day, in order to accommodate different camera positions.

THE START OF THE SHOOT DAY

There are many possible types of shoot days, with sets at the studio or on location. Those locations could be urban, suburban, or rural, interior or exterior. Shooting could be at dawn, day, or night. With all the differences in places or start times, the system laid out can be adjusted accordingly.

1. Transportation to Location or Crew Parking. Self-drive, report-to locations are easier to deal with. At this moment in time, Crew and Day Players will be discouraged from taking public transportation if in an urban area. Production should make efforts to provide transportation and self-drive rental cars. In some cities, multiple convenient departure points for company transportation could be provided. The AD staff should list all cast members that might need car service pickups and crewmembers with any special needs. Once you are riding in company transportation, you have entered Zone B, and physical distancing must be adhered to.

2. Transportation from Crew Parking to Location or Cast Base Camp. Anywhere that Crew Parking is provided becomes an entry into Zone B and will require a Medical Checkpoint. Again, once you are riding in company transportation, you're in Zone B and physical distancing must be adhered to. Crew Parking must be secured from the general public, including any owners or attendants.

BASE CAMP

The following provides guidance and considerations for base camp activities.

- Cast Base Camp start time requirements. Upon arrival, cast and crew
 must report to the Medical Checkpoint. They will be met by a medic to receive
 any PPE. ID badges must be worn. There will be trash cans for biohazardous
 materials disposal.
- 2. Cast vehicles and the hair, makeup, and costume spaces have been sanitized overnight.
- 3. Reception/Delivery Area. The Unit Department should set up an area, preferably outside the Base Camp, where any deliveries by a vendor including additional food supplies for the caterer may arrive. It's a disinfecting area. A suggestion regarding equipment: Whenever possible, try to minimize the coming and going of new equipment making using run-of-show deals.

INTERIOR LOCATION OR SET

The following provides guidance and considerations for interior location or set activities.

- 1. Crew Arrives at Truck Parking/Tech Basecamp. This is Zone B. Sometimes trucks are adjacent to the location and at other times they can have their own parking lot that is still a long walk or short drive away. If in a public area, the Tech Basecamp must be cordoned off and secured by a Security Team. If it is in a parking lot or on a studio lot, it must be secured to prevent any outsiders from mingling with the crew or equipment. In either scenario, the crew must report to the Medical Checkpoint. They will be met by a medic and receive any PPE. ID badges must be worn (possible combination of a general crew badge and daily COVID status badge). There will be trash cans for disposal of Hazardous Materials.
- **2. Breakfast**. A boxed breakfast should be made available. Breakfast Catering cannot be on the street in an urban area. Food is always covered. There is no self-service. It must be monitored by the catering staff and the Unit Department.
- **3. Craft Service** cannot be on the street in an urban area and instead should off-load from their truck and load interior. In a controlled studio lot, location or parking lot, they can remain in their truck. Food and snacks are always wrapped, and the area must be monitored by the craft service department and the Security Unit.

- 4. Catered Meals and Craft Service are touchless. Meals are boxed and/ or wrapped. There should be a place close to set where crew members can eat and maintain PD. There must be a system for those people with allergies and food restrictions to receive their own boxed lunch. Whenever possible, stagger lunch times to reduce crowding.
 - a. Cast members will be given a chance to eat the catered meal with appropriate physical distancing. Food options from outside Zones A and B cannot be provided, but they should feel free to bring their own food. Actors and staff who are at the Cast Base Camp will have lunch brought to them in a place where they can eat and maintain PD.
 - b. Background performers will also be provided the catered meal and a place to eat and maintain PD.
- **5.** Load In or commencement of lighting. After the Medical Checkpoint, the crew may start working in Zone B. Crew might be loading in to the interior or lifting equipment onto stake beds to be moved. The equipment should be sanitized by each department.
- **6.** Access to bathrooms must be maximized. If in an urban setting, the use of private property (other homes or apartments) requires attention to sanitation. Zone A personnel must have access to a Zone A only bathroom. Any hand-drying air blowers should be deactivated and replaced with single use paper towels.
- 7. Reception/Delivery Area. The Unit Department should set up an area, preferably outside the location, where any deliveries including equipment from a vendor may arrive. It's a disinfecting area.
- **8. Space.** It should be assumed that the production will need more stage space than normal, to accommodate protocols.

In a theater or soundstage environment, each department will need a work space or holding area large enough to allow for safe distancing. Some departments will need this space closer to the stage then others, but this would become "home base" for each department. The DGA team will determine what department needs quicker access to the stage or shooting area and designate "home base" areas accordingly.

Set design and pre-production planning should take into account the number of crew members in each department and designate the space needed for them to work safely and have a "home base" to return to. Set design should allow for fire lanes in all backstage spaces to double in size to allow for crew holding.

Television control room/truck workstations as well as green rooms might need to be reconfigured to allow for safe distancing (when not possible, plexi dividers installed or remoting some positions to help create a safer work space for all).

THE ZONE A SET

An actor waiting area is sanitized and apart from the crew. For scenes of elevated physical intimacy, perhaps explore CEPHEID testing for on-the-spot results to give performers added security.

Obviously, there will not be a customary or traditional video village. Monitor requirements and access should be organized by necessity and preference (some directors may want a handheld monitor close to the performers, etc.), with an emphasis on minimal crowding and sensitivity to issues surrounding the broadcasting of video signals.

The background performers holding area for small scenes should be as close as possible with adequate bathrooms and hand sanitizer, etc. All background performers changing areas should be organized for single person occupancy, not group changing areas.

Equipment staging areas are as normal. Whenever there is any downtime, equipment should be cleaned.

As described earlier, the Unit Department has placed the hand washing and disinfecting stations per the 1st AD/Key SM and Health Safety Supervisor. They post health reminders around the outside of the set.

HOW THE SET RUNS

The following provides guidance and considerations for the daily running of the set.

- 1. There is always a daily Safety and Health Safety Meeting run by the 1st AD/ Key SM with the help of the Health Safety Supervisor. Regular safety meetings for specific action throughout the day will be organized as is already the norm. Health specific safety reminders will also be given. Posted signs will reinforce health advice throughout the location (posted by Unit Department).
- 2. Director and DP arrive and call for a rehearsal. This should be timed for the cast to be totally ready to work on camera. Whether or not a rehearsal is needed must be determined the night before, and when possible rehearsals should take place the night before, since it will be a major adjustment in set operations once the cast arrives on set. This could be at the crew call or part way through the lighting process, but the actors should be ready. Whenever possible, rehearsals should be scheduled to be done so performers can wear PPE.
- 3. Cast Travels to Set. On a day-to-day basis it should be determined if cast can remain on set. If there hasn't been any lighting prior to their arrival or if there is a great deal of lighting to be done, it should be determined the night before and the cast call times should be adjusted. All hair and makeup should be considered part of Zone A, and steps taken to minimize the distance cast members have to move after hair and makeup (and therefore without PPE). Hair, makeup, and costume departments should try to have one member of their department cover the set while the remainder of their crews wait at Cast Base Camp. This is subject to any particular actor's needs or the resources of the Company. Note that performers should be provided, and use, whatever PPE may be possible under the circumstances, for example, handheld face

shields while moving about the set after hair and makeup are done, or when physical distancing cannot be maintained.

4. The process of rehearsal, lighting and shooting are basically the same as always with some exceptions.

- a. Sanitizing the set happens between setups if necessary, depending on crew and cast activity.
- b. Minimize the consumption of actual food and drink in the scene as much as possible. When actual food or drink must be consumed, provide multiple identical food and drink setups to reduce or eliminate touching of food and drink by crew. All food and drink must be handled in compliance with the safety protocols for cast and crew meals.
- c. Crew can work near each other assuming they are wearing PPE, though appropriate physical distance should be maintained whenever possible. The important thing is to minimize crowding. If shooting in a small place, the departments should take turns doing their work, coordinated by the 1st AD/Key SM.
- **5. Going through the work, shot by shot.** The 1st AD/Key SM, with the DP, manages the crew work on each setup in order to minimize overcrowding. Again, departments may need to take turns on set. Complete reverses that require walls or furniture being moved will need extra time. Cast will retreat to their safe waiting area. This is not much different than what happened pre-virus, but with some added time for caution.
- 6. The company changes sets within a location. Everything above is adjusted to a new Zone A. Waiting and holding areas may have to shift to a new place. The movement of people should be coordinated by the Assistant Director or Stage Manager staff. The Unit Department must have enough hand washing and sanitizer stations to be able to make a mini-move. Cast should leave the location (e.g., go to personal trailer) or be placed in a secure, sanitized waiting area to wait.
- 7. **Company Moves**. This will be a slow process and if possible, it should be avoided when scheduling the project. In any event, the next location has been sanitized by the Hygiene Crew, including bathrooms. The Unit Department has gone ahead to install the hand washing and disinfecting stations.
 - a. Cast should leave the first location and return to Cast Base Camp or be placed in a secure, sanitized waiting area if not needed for rehearsal immediately at the previously sanitized second location.
 - b. The organization of the second location is the same as the first location as regards the Zone System security, sanitation, parking, and the setup of support by the Unit Department.

THE END OF A SHOOT DAY

The following provides guidance and considerations for end of shoot day activities.

- 1. The cast and crew are tested by the end of the workday, per the production's testing schedule. Tests will be given under the supervision of the Health Safety Supervisor and the medical team. Tests can be given earlier than the official camera wrap to performers/crewmembers who have downtime during the day or who have been dismissed earlier. The Medical Checkpoint should be moved close to set for this purpose. There could be one each at the Tech Base Camp and the Cast Base Camp. The Health Safety Supervisor coordinates with the AD and Transportation departments to get the completed tests to the lab. There will be a plan in place for the results by the UPM in consultation with any individual that tests positive and their Department Head. A prompt notification must be made to cast and crew who have been or may have been exposed to an individual who has tested positive, without disclosing the identity of the individual. For transparency, the existence of a positive test result should be shared with all cast and crew, again without disclosing the identity of the individual.
- 2. It is the responsibility of every crewmember to be tested before leaving on the scheduled test day(s). This will be the case even if there is available testing with rapid on-site results.
- **3. Wrap**. The AD/SM staff will keep a secure area at the set for wrap. The Unit Department and security will continue to keep a secure, cordoned off area at the Tech Base Camp until the last truck leaves the site. The same goes for the Cast Base Camp. The crew must maintain Physical Distancing with the public.
- 4. Again, new daily crew and new cast members must be tested in advance. In cases where travel is involved, testing happens before traveling, then again before physical engagement within 24 hours of engaging with Production. A reminder this includes all new cast and crew.
- **5. Base Camp facilities.** Cast trailers and the hair, makeup, and costume vehicles must be sanitized each night under the supervision of the Unit Department.
- **6. Travel Home**. Zone A and Zone B personnel should travel in personal vehicles or sanitized vehicles from Transportation.

EXTERIOR LOCATIONS

All the previously mentioned protocols for travel, arrival, and the start and end of the day are the same.

1. <u>No Visitors</u>, even outside. Maintain a footprint as small as possible with space for physical distancing. No customary video village as described before. Producers, Agency and Client are involved virtually when required.

- 2. Cast Base Camp and Tech Base Camp plan is the same. Security cordons, Medical Checkpoints and breakfast catering remain the same.
- **3. Area of the Set**. The Unit Department in conjunction with the Location Department will place and maintain hand washing and disinfecting stations. Bathrooms should be sufficient and maintained.
- 4. Working among the public. Whether it's a busy urban area, or a suburban area, the crew and cast are in proximity to the public. There should be a security cordon for the immediate area where the cast and crew are working. Production people doing crowd control or clearing the public out of the shot must wear a hi-viz vest, Sam Browne belt (safety patrol) or some other way of identifying themselves. Full PD measures are required to deal with the public (masks, gloves, goggles/glasses); civilians should be shown area where they can be out of the way.
- **5. Possible new daily personnel and equipment**. New crew members are tested and cleared within 24 hours of physically joining production. Equipment coming from an outside vendor (like a crane) should be sanitized by the vendor before it's picked up, sanitized again by the shooting crew.
- **6. Maintain the integrity of Zone A**. All cast and crew must be cautioned to stay away from the public and obey all Zone A health and safety directions.
- **7. Lunch**. If possible, do hot, boxed lunches while outdoors. Otherwise, break for a half hour in a controlled catering space that allows for physical distancing.
- **8. Wrap.** As described before but populated urban locations will need added caution for security. Equipment movement and movement of people will have to be done in a step-by-step, orderly, protected fashion.
- **9. Testing**. Same as above. The Medical Checkpoint should be close to set. Then go back to your home or hotel, stay safe, and get ready to do it all again tomorrow.

Lastly, a reminder that Zone C, the outside world, is the most likely source of infection in Zones A and B. Diligence away from work is critical, especially when it comes to cell phone handling. When working on location, make sure cast and crew are equipped with disinfectant wipes for hotel and motel electronic devices and surfaces.

IN CONCLUSION, AGAIN

Inclusion. With resources for production likely being scarce (as costs rise due to new protections), we must all ensure that groups making strides (women, people of color, persons with disabilities, etc.), do not see backsliding in hiring practices.

Distant Locations. What kind of special protocols or modifications may be necessary for production occurring in remote areas or outside the United States?

In closing, we understand what a sea change this will be for production. But while films and television shows are important, they do not trump the importance of getting the people who make them safely home to their families or loved ones. As you can see from this document, we are willing to go to great lengths to ensure a safer environment for all of us.

We hope you are as well.

Stay safe. Keep the faith.

PART FOUR: DEPARTMENTAL CONSIDERATIONS

There are excellent department-specific guidelines from multiple sources including the Industry-wide Safety Committee about best practices which we consulted when researching this document. More details and specific protocols will be forthcoming from the Unions. Therefore, this section is not intended to be an exhaustive list of duties or recommended actions for each and every category. We looked specifically at the testing protocols and the Zone System and areas where the Unions' members have the most interaction. We consider the following ideas as preliminary guidelines - which each production department will have to consider and adapt to their specific needs.

Each production shall have a specific COVID-19 safety plan to be coordinated with this and other industry guidelines. Such plan shall cover each set, location, and any place a member of the production crew may work. This plan must be provided in writing to every crew member upon their employment prior to such person starting work and must also include contractors, vendors, guests (when approved), suppliers and executives.

Actors/Performers

- Consider on-set rapid testing up to 1-12 hours (the shorter the better) prior to intimate scenes, fight/stunt scenes, or scenes involving extreme exertion (e.g., dancing) for actors'/performers' security.
- 2. Actors/performers may benefit from extra tender loving care. Remember, they have to give an on-screen performance in the midst of all this.
- 3. Background holding areas must be larger than customary to accommodate physical distancing.
- 4. When electronic sign-in is not available, provide one pen for each Actor/ Performer to execute paperwork—and not to be shared.

Stunts

1. Stunt Coordinator should discuss with 1st AD/Key SM and Health Safety Supervisor how new protocols will impact the stunt department. The Stunt Coordinator, Stunt Doubles and key Stunt personnel and Stunt Riggers—those who interact with anyone working without PPE or physical distancing—must be tested for Zone A.

Assistant Directors/Stage Manager

As members of Zone A, the AD/SM team will have added duties during the COVID period. Here are only some of the ways the work would be slightly different:

- 1. The 1st AD/Key SM, conferring with the UPM and Line Producer, will keep all the guidelines in mind when scheduling any project.
- 2. The 1st AD/Key SM will work with the HSS to implement the guidelines and remind the crew about safe practices especially Physical Distancing and run the set being mindful of overcrowding.

- 3. The Key 2nd AD will need to schedule and monitor the traffic of crew and cast in the Cast Base Camp, especially at the start of the day.
- 4. The Key 2nd AD will help facilitate the testing process for Cast Members and Background Performers.
- 5. The Key 2nd AD will work with the Production Office and Transportation about special transportation needs for cast and crew.
- The 2nd ADs/Key SM will coordinate with the Unit Department about needs for any changing and holding area as well as the on-set waiting area for principal cast.
- 7. The 2nd ADs/Key SM will follow the guidelines when moving Cast members and Background Performers from and to Cast Base Camp and Background Holding.

Locations Department

The Location Manager, ALMs and scouts are Zone B personnel. In pre-production, Scout will find locations in person but show-and-tell and meetings should be virtual.

1. Interior Locations:

- a. Plan to have space around the potential set for breathing room, equipment staging and physical distancing.
- Consider—more than ever before—minimizing major company moves.
 Offer wise choices.
- c. Ventilation is a priority.
- d. Spaces for actors/performers and staff from Zone A need to be found. "Satellite" holding for background performers must be as close as possible, and with space and ventilation.
- e. Work with the Unit Department to facilitate special COVID needs.
- f. The Location deal will require more days for "Set Quarantine" or Commercial Disinfection.
- g. Ask Location owners to remove personal items or arrange it with them
- h. Do not touch items native to a location while scouting (also the art department and all crew)

2. Exterior Locations:

- Consider space around the potential set for breathing room, equipment staging and social distancing.
- b. In urban areas, consider the flow of the general public around trucks, staged equipment, and access to the location. Can the public be re-directed in order to prevent mingling with the cast, crew and equipment?
- c. Will require all the ancillary spaces described above.
- d. Some exterior locations may require Commercial Disinfection.

Catering

- 1. In the Zone System, catering would be a part of Zone B. **No Guests**.
- 2. Catering Staff & Craft Service will be required to wash their hands at least every 30 minutes.
- Catering Staff & Craft Service will be required to wear gloves and masks at all times.
- 4. Food will be served to the crew, as opposed to self-serve. No communal containers, salad bar, etc.
- 5. Food that has been freshly cooked by catering should be covered when not served.
- 6. Boxed meals are recommended.
- 7. Wrapped Utensils should be handed out individually.
- 8. Catering/Dining Rooms must be spacious (if breaking) and have good ventilation.
- 9. If breaking for lunch, consider staggering breaks to allow for less cramped dining areas.
- 10. A hand washing station must be near the catering line or at least in the dining room.
- 11. Production may consider not providing fully catered meals and instead operate similar to takeout—offering crew meal choices in the morning and then delivering those meals to each individual department.
- 12. Some cast and crew may prefer to bring their own food.
- 13. Even when boxed lunches are served, the caterer must accommodate food allergies and restrictions.

Craft Services

- 1. Only buy individual, prepackaged portions--no communal bowls or canisters of snacks to reach into. Alternatively, make and wrap small portions—nuts, fruit etc.
- 2. Everyone must wash their hands before entering the craft services area.
- 3. Table should be set up so that people can take individual portions and only touch what they are taking.
- 4. Craft services should have capability to refill an individual's personal reusable water bottle without contact between refill source and a bottle.
- 5. Use disposable cups at 5-gallon water dispensers or use individual, single service water bottles, using environmentally friendly options to the extent possible.
- 6. Install foot-operated water dispensers.
- Reduce and streamline variety of beverages. Have samples on display for a crew member to request. No one should be reaching into an ice cooler for beverages.
- 8. With reduced craft services offerings, Craft Services can help Unit Department cleaning and maintaining supplies for wash stations and sanitization.

Video Assist and Playback

- 1. There will be no room for a typical "Video Village" for crew to watch video assist. This is to avoid physical distancing issues.
- 2. The Director and the Script Supervisor will each have a dedicated monitor.
- 3. The Director must have a wireless monitor as an alternative video source.
- 4. Key Crew should be able to use wireless monitors or Q-Take.
- 5. The individual(s) who set up and handle the monitors should be in Zone A, due to working proximity with the director, the DP, and the script supervisor. All other video personnel may be Zone B.

Visual Effects

- 1. If the project is determined to be VFX heavy, there will be an On Set VFX Supervisor for the run of show.
- 2. If not VFX heavy, then there will be a Remote VFX Supervisor who can advise the director/cinematographer on how to set up limited VFX shots as needed.
- 3. VFX will be performed by shops set up for remote work.

Walkie Talkie/PL & Headset Protocols

- 1. One of the Set PAs should organize and sign walkies to the crew.
- 2. Walkies/PLs should be disinfected and individually bagged and handed to the user.
- 3. Do not share walkie talkies.
- 4. Replacement batteries must be disinfected in between uses, bagged, and handed to crew as needed
- 5. If a set cell phone ban is enacted, the production may require additional walkie rentals.
- 6. Headsets should be provided to enable quiet, detailed conversation on set without the need for close contact or a huddle.
- 7. Headset battery changes are usually required once a day. A dedicated PA should manage a charging station, and ensure all batteries are disinfected before being handed over.

Additional Protocols to be Developed

The Unions agree that this paper will need to be further supplemented with detailed protocols, including those relating to protection of performers and others working without PPE and/or physical distancing.

CONSULTANTS:

For Directors Guild of America

W. Ian Lipkin, MD

Lipkin is internationally recognized for his contributions to global public health through the innovative methods he developed for infectious diseases diagnosis, surveillance, and discovery. Most notably, he had the first use of subtractive cloning in microbial discovery, the first use of next generation sequencing for investigating outbreaks, and developed gene capture technologies including VirCapSeq-VERT and BacCapSeq as well as multiplexed serological assays to detect vector-borne diseases. These advances have been critical in replacing culture-dependent methods of global health management by creating new criteria for disease causation and de-linking spurious associations between putative agents and diseases. Such examples include refuting the MMR vaccine having a role in autism and XMRV in ME/CFS. Lipkin has been at the forefront of outbreak response to many of the world's recent outbreaks, including West Nile Virus in NYC (1999), SARS in China (2003), MERS in Saudi Arabia (2012-16), Zika in the US (2016), encephalitis in India (2017), and COVID-19 (2020). He promotes public health awareness via print and broadcast media and also served as the scientific advisor for the Soderbergh film "Contagion". Some of his most prestigious honors include Pew Scholar (Biomedical Sciences), Walter Reed Distinguished Lecturer, the Drexel Prize in Translational Medicine, the Mendel Medal (Villanova University), the International Science and Technology Cooperation Award of the Peoples Republic of China, and a recipient of an award of appreciation given by the Chinese government in the 70th anniversary of the People's Republic of China for his service to the country during the SARS epidemic along with the subsequent scientific support he has given since. He is the Director of the Center for Solutions for ME/CFS, the Director for the Center for Research in Diagnostics and Discovery, and the Director for the Center of Infection and Immunity with the Mailman School of Public Health at Columbia University.

Larry Brilliant, MD, MPH

Dr. Larry Brilliant is a physician and epidemiologist, CEO of Pandefense Advisory, and Chair of the Advisory Board of the NGO Ending Pandemics. He is also a senior advisor to Jeff Skoll and serves on the board of the Skoll Foundation. Dr. Brilliant was previously the president and CEO of the Skoll Global Threats Fund, vice president of Google, and the founding executive director of Google.org. He also co-founded the Seva Foundation, an NGO whose programs have given back sight to more than 5 million blind people in two dozen countries. In addition, he co-founded The Well, a progenitor of today's social media platforms. Earlier in his career, Dr. Brilliant was a professor of epidemiology and international health planning at the University of Michigan. Dr. Brilliant lived in India for nearly a decade where he was a key member of the successful WHO Smallpox Eradication Programme for SE Asia as well as the WHO Polio Eradication Programme. More recently, he was chairman of the National Biosurveillance Advisory Committee, which was created by presidential directive of President George W. Bush, he was a member of the World Economic Forum's Agenda Council on Catastrophic Risk, and a "First Responder" for CDC's bio-terrorism response effort. Recent awards include the TED Prize, Time magazine's 100 Most Influential People, "International Public Health Hero," and four honorary doctorates. He has lectured at Oxford, Harvard, Berkeley and many other colleges, spoken at the Royal Society, the Pentagon, NIH, the United Nations, and some of the largest companies and nonprofits all over the world. He has written for Forbes, the Wall Street Journal, the Guardian, and other magazines and peer reviewed journals and was part of the Global Business Network where he learned scenario planning. Dr. Brilliant is the author of "Sometimes Brilliant," a memoir about working to eradicate smallpox, and a guide to managing vaccination programs entitled "The Management of Smallpox Eradication."

Baruch Fischhoff, PhD

Dr. Baruch Fischhoff is a world-renowned expert on decision and risk analysis. He is Howard Heinz University Professor in the Department of Engineering and Public Policy and the Institute for Politics and Strategy at Carnegie Mellon University. Dr. Fischhof is an elected member of the National Academy of Sciences and National Academy of Medicine and currently serves on its COVID-19 committee. He has chaired the Food and Drug Administration Risk Communication Advisory Committee and been a member of the Eugene (Oregon) Commission on the Rights of Women, the Department of Homeland Security Science and Technology Advisory Committee and the Environmental Protection Agency Scientific Advisory Board, where he chaired the Homeland Security Advisory Committee. He is past president of the Society for Judgment and Decision Making and the Society for Risk Analysis and has received awards for his intellectual contributions and teaching excellence. Dr. Fischhof's 13 books include *Acceptable Risk, Risk: A Very Short Introduction*, and *Counting Civilian Casualties*. He is a graduate of the Detroit Public Schools, Wayne State University (BS, mathematics, psychology), and the Hebrew University of Jerusalem (PhD, psychology).

Jeffrey Shaman, PHD

Jeffrey Shaman, PHD, is the Professor, Mailman School of Health Environmental Health Sciences (in the International Research Institute for Climate and Society/Earth Institute); Director, Climate and Health Program and focuses on climate, atmospheric science and hydrology, as well as biology, and studies the environmental determinants of infectious disease transmission and infectious disease forecast. For the former, Dr. Shaman investigates how hydrologic variability affects mosquito ecology and mosquito-borne disease transmission, how atmospheric conditions impact the survival, transmission and seasonality of pathogens, and, how meteorology affects human health, in general. For the latter, he is engaged in developing mathematical and statistical systems for generating forecasts of infectious disease outbreaks at a range of time scales. In addition, Dr. Shaman is studying a number of climate phenomena, including Rossby wave dynamics, atmospheric jet waveguides, the coupled South Asian monsoon-ENSO system, extratropical precipitation, and tropical cyclogenesis. PhD, 2003, Columbia University; MA, 2000, Columbia University; BA, 1990, University of Pennsylvania.

For SAG-AFTRA

Jonathan Fielding, MD, MPH, MBA

Jonathan Fielding is a Distinguished Professor of Health Policy and Management and of Pediatrics in the Schools of Public Health and Medicine at UCLA. Previously, he served for 16 years as Public Health Director and Health Officer for Los Angeles County, and earlier as Massachusetts Commissioner of Public Health. He has been involved in public health preparedness and response to Ebola, Swine Flu, anthrax, HIV and COVID-19.

Dr. Fielding served as a founding member of the U.S. Clinical Preventive Services Task Force and, for 17 years, as Chair of the U.S. Task Force on Community Preventive Services. He chaired the Advisory Committee for the U.S. Healthy People 2020 objectives and Co-Chaired the Healthy People 2030 objectives. He is an elected member of the National Academy of Medicine.

Dr. Fielding founded the UCLA Center for Health Advancement, which models policies and programs to cost-effectively improve health and health equity and also researches waste in medical care. He has authored or coauthored more than 300 original articles, commentaries, editorials and

chapters on various aspects of public health, preventive medicine, and health services. He is the longstanding editor of the Annual Review of Public Health and currently writes a monthly opinion column on health issues for The Hill.

Dr. Fielding holds MD, MPH, and MA degrees from Harvard University and an MBA from the University of Pennsylvania. His honors include the UCLA Medal, the Sedgwick Medal, and the Roemer, Fries and Porter prizes, as well as honorary doctorates. The UCLA Fielding School of Public Health is named for him and his wife Karin.

Mark Katchen, MS, MBA, Industrial Hygienist

Mark Katchen is the Managing Principal for The Phylmar Group, Inc. with expertise in industrial hygiene, toxicology, occupational health, risk communication, professional ethics and sustainable supply chain practices. His consulting expertise includes helping organizations optimize the EHS/ Sustainability function by focusing on mission alignment, resource allocation and utilization, business process improvement, and demonstrating the value of EHS/Sustainability to the organization. He also has extensive litigation support expertise having testified in numerous cases involving a wide variety of chemical and biological agents.

He received his B.A. in Psychobiology from UCLA, M.S. in Environmental and Occupational Health from California State University, Northridge, and M.B.A. from Loyola Marymount University. He is a Certified Industrial Hygienist. Mr. Katchen has more than 35 years of experience in occupational and environmental exposure assessment in a variety of industries.

Mr. Katchen has taught at the University of California, Los Angeles and Irvine campuses. He also serves on the California State University, Northridge Department of Environmental and Occupational Health Advisory Board. He is a past chair of the American Industrial Hygiene Association's International Affairs Committee, current Scholarship Committee Chair for the Occupational Hygiene Training Association and is past Chair of the AIHA's Joint Industrial Hygiene Ethics Education Committee. Mark is also an AIHA Distinguished Fellow and Lecturer who frequently speaks to business and academic groups on environmental risk assessment, management, communication, ethics and sustainable business practices and is the author of several published technical and business-related articles.

Monona Rossol, MS, MFA, Industrial Hygienist

Monona Rossol was born into a Vaudeville family, began working as a professional entertainer at age three, and continues to perform occasionally to this day. She has a BS in Chemistry with a minor in Math, an MS and MFA with majors in art and a minor in music. Monona worked seven years as a research chemist for the University of Wisconsin and a year with an industrial research laboratory. From 1977 to 1987, she practiced industrial hygiene at the Center for Safety in the Arts in New York, a group which she co-founded. In 1987 she founded Arts, Crafts, and Theater Safety (ACTS) for which she works today. She has been a full professional member of the American Industrial Hygiene Association since 1984. Since 1995, she been a Safety Officer for Local USA829, United Scenic Artists, IATSE. In 2017, she was retained as Safety Consultant for SAG-AFTRA. She has been the safety consultant in the planning of over 80 buildings specifying ventilation and safety features. She has three architectural awards for environmental planning and in 2020 she became a member of the ACGIH Committee on Industrial Ventilation. She has consulted in the US, Canada, Australia, England, Mexico, Portugal, the Netherlands, and the United Arab Emirates. She has written nine books, one of which won a 1996 Choice Outstanding Academic Book Award from the Association of College and Research Libraries. Two of these books are used as college texts today.

For IATSE

David Wegman, MD

David H. Wegman is a physician- epidemiologist who has been involved in academic research and teaching related to occupational health, initially at the Harvard and UCLA schools of public health before building the Department of Work Environment at University of Massachusetts Lowell. He subsequently served as founding Dean of the School of Health and Environment at Lowell. His research originally focused on work-related risks for lung disease, cancer, musculoskeletal disorders, and injuries and has continued in areas related to occupational health surveillance and occupational health policy. Since 2014 his major work effort has been with the La Isla Network directing studies of etiology and intervention effectiveness for Chronic Kidney Disease of Unknown Origin (CKDu) in El Salvador and Nicaragua. A current doctoral student is studying heat stress and kidney disorders among construction workers in Saudi Arabia. Since 2018 he has been a participant in the CURSOR/KIROS projects on Precarious Employment and in 2019 he joined as a participant in the Precarious Work Research (PWR) consortium. Current appointments are as Emeritus Professor at UMass Lowell and Adjunct Professor at the Harvard School of Public Health. He is also a member of the Board of Directors of the Alpha Foundation for Improving Mine Safety and Health and he teaches an advanced graduate course to public health students at Harvard.

He is co-editor with Dr. Barry Levy of one of the standard textbooks in the field, Occupational Health: Recognition and Prevention of Work-Related Disease, 7th Ed 2017. the seventh edition of which will be published by Oxford University Press in October 2017. Dr. Wegman's professional engagement has included service on the Executive Board of the International Epidemiological Association and on the Board of Directors of the International Commission on Occupational Health. He was named a National Associate of the National Research Council in 2002 and has been an active participant or chair for a number of National Academy of Science (NAS) expert panels, most recently as a member of the Committee on Developing a Smarter National Surveillance System for Occupational Safety and Health in the 21st Century.

Dr. Wegman received a BA degree at Swarthmore College and his MD and MSc at Harvard University. He has been a Fulbright Senior Fellow and received Lifetime Achievement Awards from the Occupational Health and Safety Section, American Public Health Association and International Commission on Occupational Health's EPICOH for outstanding contributions to occupational epidemiology.

Gregory R. Wagner, M.D.

Dr. Gregory Wagner is the Adjunct Professor of Environmental Health Harvard T.H. Chan School of Public Health. Throughout his career, Dr. Wagner has provided organizational leadership at the intersection of scientific research and public health policy, both nationally and internationally. Until 2017, he worked at the U.S. National Institute for Occupational Safety and Health (NIOSH), where he was senior advisor to the director of NIOSH, directed the Division of Respiratory Disease Studies (including a period overseeing the testing and certification of Personal Protective Equipment (PPE), led the process creating a National Occupational Research Agenda, and developed and led the WorkLife Initiative, seeking to better understand and promote policies and workplace practices that support worker health, safety, and wellbeing.

Wagner interrupted his work at NIOSH to serve as Deputy Assistant Secretary of Labor for Mine Safety and Health from 2009 to 2012 during the Obama Administration, where he led efforts to develop and enforce regulations protecting U.S. miners and played a primary role in responding to the worst U.S. mining disaster in 40 years.

Wagner has worked closely with both the World Health Organization and International Labour Organization and has served on numerous expert committees nationally and internationally. A physician, Dr. Wagner is board-certified in both internal and preventive medicine (occupational health). He has practiced rural primary care medicine and taught both medicine and public health. Wagner received his BA from Harvard University and his MD from Albert Einstein College of Medicine.

At Harvard, Dr. Wagner teaches about the science behind occupational and environmental policies and regulations, and the process of improving health protections at work. At Harvard he also serves as Senior Advisor to the Center for Work, Health, and Wellbeing, and is an Affiliated Scientist with the Harvard Center for Health and Happiness working to understand the relationships between working conditions and workers' ability to thrive.

Dr. Wagner has published widely in the areas of screening and surveillance, prevention of disease and injury from work, and workplace programs and policies supporting worker and enterprise health, safety, and wellbeing.

Letitia Davis, ScD Ed M

For over 30 years, Dr. Davis served as director of the Occupational Health Surveillance Program (OHSP) in the Massachusetts Department of Public Health. As director, she worked to develop the state's capacity to track work-related injuries and illnesses and to use surveillance findings to promote prevention to improve the safety and health of Massachusetts workers. She oversaw development of multiple occupational health surveillance systems including the Massachusetts Occupational Lead Registry, a comprehensive surveillance system for fatal occupational injuries, the Massachusetts Sharps Injury Surveillance System, a surveillance system for work-related asthma, a model surveillance system for work-related injuries to young workers, and case-based surveillance and follow-up of work-related amputations, burns and acute chemical poisonings. She has conducted numerous surveillance research studies exploring use of existing public health data sources to document work-related health problems, and has a special interest in better understanding the needs of underserved worker populations. At OHSP, she was also responsible for the development of and implementation of prevention initiatives to address identified occupational health problems and served as advisor to the Department leadership on matters of occupational health policy. From 1998 through 2015 Dr. Davis was a lead consultant in occupational health to the Council of State and Territorial Epidemiologists (CSTE), working on the national level to promote integration of occupational health into public health practice in the states. She is a past member of the Board of Scientific Counselors of NIOSH and the Advisory Committee to the Directorate of Construction in OSHA. She has also served on a number of National Academy committees, including a recent panel on smart occupational health surveillance in the 21st century. Since her retirement from OHSP in June 2019, she continues to work, consulting on both local and international epidemiologic studies of work and health and advising worker advocacy organizations. She is currently active in CSTE's efforts to improve public health surveillance of COVID-19 in the workforce and protections for working people. Dr. Davis received her doctorate in Occupational Health from the Harvard School of Public Health in 1983.



MODIFICATIONS TO CONTRACTUAL PROVISIONS IN THE COVID WORLD



INTRODUCTION

Overview:

With the entertainment industry grappling with development and producing in the midst of the COVID-19 pandemic, the uncertainty must be legislated by evolving key provisions in the legal agreements that tie the parties together.

5 ESSENTIAL PROVISIONS

The 5 provisions that are essential to contemplate in a COVID-19 world include:

- 1. Force Majeure
- 2. Suspension/Termination Provisions
- 3. Indemnification Provisions
- Disclosures and Compliance with Production and/or Office Protocols to Keep All Parties Safe, and
- 5. Scheduling and Payment Provisions

WHAT WE'LL COVER

- 1. WHAT | A Basic Understanding of Each Contractual Provision
- 2. WHAT'S CHANGED | New Language in Boilerplate Provisions for Development & Production that Responds to COVID-19
- 3. WHAT NOW? | How to Ensure Such Provisions Comply with Various Legislation while Empathizing with the 'Human' Component
- 4. WHAT ABOUT...? | How to Contemplate Other 'Worst Case Scenarios' within these 'Boring Provisions'



FORCE MAJEURE

WHAT | FORCE MAJEURE

- Identifies an occurrence where either party may not be able to perform
- Force Majeure should be defined.
- In the event of Force Majeure, parties can
 - 1. Suspend obligations
 - 2. Have a right to terminate
 - 3. Determine what happens if terminated due to Force Majeure

WHAT'S CHANGED | FORCE MAJEURE

Adjusted Language for CREW AGREEMENTS

FORCE MAJEURE/ILLNESS/INCAPACITY: Company shall not be obligated to pay Employee any compensation in respect to any periods that Employee does not actually render services hereunder because of illness, incapacity, default, or force majeure event (collectively a "Suspension Event") and Company may extend the term of the Agreement and Employee's services required hereunder by the length of time of any such Suspension Event. A force majeure event shall be defined as any labor dispute, fire, war or governmental action, epidemic, pandemic (including, without limitation, COVID-19 related events), or any other unexpected or disruptive event beyond Company's control which hampers or prevents Company's ability to develop, produce, promote, distribute and/or otherwise exploit the Picture.

WHAT'S CHANGED | FORCE MAJEURE

Adjusted Language for PERFORMER AGREEMENTS

FORCE MAJEURE: An event of "Force Majeure" shall exist hereunder if Company's operations with respect to the Picture, or the conduct of Company's business generally, are materially impaired, hampered, interrupted, prevented, suspended, postponed or discontinued by reason outside Company's control, including, but not limited to, a result of any Act of God; war; accident; fire; strike; lock-out or other labor controversy; riot; civil disturbance; act of public enemy; any epidemic or pandemic (including, without limitation, COVID-19 related events); law, enactment, rule, restraint, order or act of any governmental instrumentality or military authority (including, without limitation, government declared states of emergency); failure or inability to obtain any necessary permit and/or license; failure of technical facilities; inability to obtain sufficient labor, technical or other personnel (including, without limitation, cast or crew members); failure, delay or reduction in transportation facilities or water, electricity or other public utilities; death, disability, disfigurement (with respect to cast only), or unavailability of, or inability to obtain life, accident, cast, or health insurance (i.e., so-called "cast insurance") for, at customary rates and subject only to customary exclusions and deductible amounts, a principal member of the cast, any producer or key crew member, or inability to obtain visas, labor permits or other governmental licenses for any such persons (other than Artist); any breach by any third party of its obligations to Company in connection with the Picture; or any other cause not reasonably within Company's control or which Company could not by reasonable diligence have avoided. During any Force Majeure period, all of Company's obligations to Artist (financial and/or otherwise) shall be suspended, and the running of time shall be suspended. During any suspension for a Force Majeure Event that continues for longer than five (5) days, Artist may render services to a third party, subject to a 48 hour recall.

WHAT NOW? | FORCE MAJEURE

- Force Majeure events can be open-ended so capped times to resolve may not be possible.
- Can Force Majeure be defined as narrowly as someone testing positive on set? Fear
 of talent to show up?

WHAT ABOUT...? | FORCE MAJEURE

Force Majeure should be defined for both sides and each production may have applicable, non-applicable items like union strikes

• For example, COVID-19 may not be a viable Force Majeure under a development/virtual contract or distribution agreement that excludes theatrical

Time periods may or may not need to be capped and one has to contemplate how these worse case scenarios play out

- A threat of litigation should not suspend an agreement forever
- An earthquake should not suspend an agreement forever
- A government shutdown that precludes shooting may need an open ended Force Majeure period



SUSPENSION & TERMINATION 2

WHAT | SUSPENSION & TERMINATION PROVISIONS

- Discusses process for what constitutes a suspension or termination of the agreement
- It can be due to 'outside events'—i.e. Force Majeure or 'internal events' e.g. default, sickness.
- The contract will provide for mutually approved understanding of:
 - what happens in suspension
 - what obligations are ongoing or not—i.e. payment, exclusivity, credit
 - right to work on other matters during such suspension

WHAT'S CHANGED | SUSPENSION & TERMINATION

Adjusted Language for PERFORMER AGREEMENTS

A. Artist's Default

i. An event of "Default" shall exist hereunder if Artist at any time materially breaches any material provision of this Agreement; if Artist at any time fails, refuses, or neglects (otherwise than by reason of Artist's Disability, as defined below but including non-essential [e.g., not medically or governmentally mandated] self-isolation or self-quarantine, including, without limitation, in connection with a novel corona virus such as COVID-19 {or mutations thereto}) to timely perform services hereunder; if Artist shall during the period in which services are to be provided by Artist hereunder, take into Artist's body narcotics or hallucinogens which are not either available over the counter or as prescribed by Artist's physician for illness or conditions of Artist or if Artist shall be unable to perform the service required of Artist hereunder by reason of self-infliction of wounds or digestion of alcoholic beverages; or if at any time Artist causes Company to be notified that Artist intends to fail, refuse or neglect, to render services hereunder or to report to render services to the full limit of Artist's ability as reasonably required hereunder, or to fully comply with Artist's obligations hereunder; if Artist fails to fully perform hereunder; or if Artist is in default under any other agreement with Company under which Artist is required to render services in connection with the Picture.

WHAT NOW? | SUSPENSION & TERMINATION

- With producers having a high standard to minimize risk of contraction on set—will default or disability need to extend to 'reason to believe you have been in contact with someone' or 'if someone in the household currently or believes to have Covid-19
- Will producers have to implement processes and procedures to deem default or disability by providing for constant testing throughout production so that if a test comes back positive it is automatically deemed a 'disability'
- How will federal and state discrimination laws play into preferential treatment to cast/crew who are either healthy or who have previously contracted Covid-19 and therefore present less of a 'risk' of getting detrimentally ill?

WHAT ABOUT...? | SUSPENSION & TERMINATION

When reviewing Suspension, Disability and Default—it sometimes gets easy to apply the blanket, but make sure to pause and look at your specific situation.

For example:

- If your cast may have issues passing a medical with a bond company, do you want to raise the standard of care or health of such cast member?
- Is there something unique about your geographic location?
- Are you engaging with someone why may be a risk taker either breaking quarantine protocol? They are a known 'skydiver'—are there things you want to restrict during the shooting period to mitigate your risk?

How do you determine when COVID-19 infection is no longer a default? What happens if they are the lead of the film and get sick? Is your only remedy termination and recasting? You need to plan for these different scenarios with your financiers, insurance providers, and partners on the production, and then make sure your contract accounts for your 'specific' plan (which may vary from cast member to cast member).



INDEMNIFICATION PROVISIONS 3

WHAT | INDEMNIFICATION PROVISIONS

Indemnity Provisions

- Holds the party accountable to defend and cover claims that result from a violation of a breach of representation or warranty
- As a party making representations & warranties, you need to be able to stand by these representations because if a claim arises then you are assuming the liability of such legal claims
- Talent is going to seek representations and warranties about the protocol and practices on set which may result in claims that fall outside of the ecosystem of cast and crew getting sick—will household members who contracted be able to file a claim?

WHAT'S CHANGED | INDEMNIFICATION

COVID-19 Related Indemnification Provision Revisions

In a post-COVID-19 related world, talent, like production, are also concerned with claims that could come back to them. While talent will need to release and acknowledge claims in connection with themselves they may request EXPLICIT indemnity by producer for 3rd party claims arising in connection with COVID-19 and the Picture. This change may look something like this for mutual indemnity provisions:

Artist agrees to indemnify, defend, and hold harmless Company, its parent, affiliates, and subsidiary companies and their directors, employees, agents, shareholders, licensees, and assigns from any and all claims, liabilities, actions, demands, losses, damages, costs, and expenses (including reasonable attorneys' fees) caused by or arising from any breach or alleged breach of any warranty, representation, or agreement made by Artist in this Agreement. Company's approval of any material furnished by Artist hereunder shall not constitute a waiver of Artist's indemnity with regard thereto, other than with respect to actual or potential claims relating to such material, which claims are disclosed in writing by Artist to Company prior to such approval by Company. Except with respect to: (a) matters constituting a breach by Artist of any of the representations, warranties, and/or agreements contained herein; or (b) gross negligence, or willful misconduct, or recklessness by Artist; or (c) a third party claim arising out of actions by Artist that are outside the course and scope of Artist's engagement and/or services in connection with the Picture, Company agrees to indemnify, defend, and hold Artist harmless from and against any and all liabilities, damages, and expenses (other than with respect to any settlement entered into without Company's written consent or claim to which Company has not been notified) arising out of any third party claim against Artist resulting from the development, financing, promotion, advertising, production, distribution, and/or exploitation of the Picture or any element thereof or ancillary rights therein (including, without limitation, any third party claims arising in connection with COVID-19 and the Picture) (to the extent that Company, its assignee, or designee owns such rights) in all media now known or hereafter devised, worldwide, in perpetuity, and Company shall provide Artist with a defense (with counsel of Company's choice) thereto, provided Artist cooperates with Company and follows Company's instructions in connection with such claim. Nothing herein is a waiver of Company's right of subrogation, except that Company shall waive its right of subrogation to the extent such damages and expenses are covered by this indemnity. The foregoing shall not limit Company's right to include any such damages and expenses in the negative cost of the Picture or as a distribution cost for the Picture. Company and Artist, upon the presentation of any such claim to either of them or the institution of any such action naming either or both of them as defendants, shall promptly notify the other of any such action, giving such other party full details thereof.

WHAT ABOUT...? | INDEMNIFICATION

Indemnity provisions can also be seemingly boring, but they make very important decisions in the future:

- Who can control the litigation
- Whether or not you can hire your own counsel
- Whether or not you can settle when you are defending the claim without the other party's consent
- Whether your breached or if your indemnity is simply triggered by an 'alleged' breach
- Whether the indemnity is just between the parties or expands beyond a broader pool of parties



PRODUCTION GUIDELINES, DISCLOSURES & COMPLIANCE WITH SAFETY PROTOCOLS 4

WHAT | PRODUCTION GUIDELINES & DISCLOSURES

- Most productions will be hiring a production safety personnel to advise and guide the production in a COVID-19 safety plan.
- Once these protocols are in place, producers will need to review their production documents to ensure that the protocols are implemented and necessary medical releases are provided to allow for things like testing, questioning symptoms and other compliance processes so that the protocols can be effective.

WHAT'S CHANGED | PRODUCTION GUIDELINES & **DISCLOSURES**

[NEW!] Production Guidelines and COVID-19 Disclosures:

- Artist and all of Artist's Producer-approved guest(s) (if any) shall comply with all of Producer's production guidelines, procedures, and protocols (including, without limitation, compliance with and execution of all of Producer's harassment and COVID-19 safety and production guidelines, procedures, and
- COVID-19 Required Disclosures: In addition to the above, Artist acknowledges and agrees that it is of the essence of this Agreement that Artist IMMEDIATELY notify (and requires all of Artist's Producer-approved guest[s] to immediately notify) Producer in writing in the event Artist and/or Artist's Producer-approved guest(s) know or have a good faith reason to believe any of the following has occurred (and to follow all CDC, government, legal, and medical orders, statutes, guidelines, and requirements in connection thereto [including, without limitation, mandated self-quarantine and isolation]):
 - (i) Artist and/or Artist's Producer-approved guest(s) experiences or has experienced symptoms commonly associated with COVID-19 (or mutations thereto) any time prior to, during, or within fourteen (14) days after providing services in connection with the Picture and/or visiting the set and/or any other production location for the Picture; or
 - (ii) Artist and/or Artist's Producer-approved guest(s) tests positive for or is diagnosed with COVID-19 (or a mutation thereof) at any time prior to, during, or within fourteen (14) days after providing services in connection with the Picture and/or visiting the set and/or any other production location for the Picture; or
 - (iii) Artist and/or Artist's Producer-approved guest(s) are apprised of facts or have good faith reason to believe that Artist and/or Artist's Producerapproved guest(s) has come into contact with someone with a confirmed case of COVID-19 (or mutation thereof) or has symptoms commonly associated with COVID-19.
- Violation by Artist and/or Artist's guest(s) of this Paragraph shall be deemed a material breach of this Agreement. Additionally, any failure by any of Artist's Producer-approved guest(s) (if any) to comply with this Paragraph shall result in the immediate removal of any such guest(s).

WHAT NOW? | PRODUCTION GUIDELINES & DISCLOSURES

- Various states (most notably the State of California), the unions, and others are weighing in on a standard of care for protocols.
- These guidelines will need to be reconciled with federal OSHA guidelines and privacy acts to ensure that in compliance with keeping a production safe producers are not violating other laws.
- The qualifications for on-set personnel should be vetted to ensure that productions are taking advice from someone that has the qualifications to illicit such advice.

WHAT ABOUT...? | PRODUCTION GUIDELINES & DISCLOSURES

- The system of a bonded production ensures that some form of medical exams and processes are in place for key talent- this process may be expanded outside of bonded productions.
- Producers have to be sensitive to talent that may have preexisting medical conditions, may be older or may take issue with an open-ended probe on their medical history and personal details. The approach to keeping a set safe needs to take into the account the human element of privacy and respecting people's personal medical history.



SCHEDULING & PAYMENT

WHAT | SCHEDULING & PAYMENT PROVISIONS

- Traditionally cast agreements provided specified shoot dates with a push/pull.
- Above the Line cast deals and key talent are often made 'pay or play'—i.e. they are guaranteed payment for work even if the production does not continue UNLESS terminated for cause.
- With AB5 in California, almost all crew and any union engagement is an employee/employer relationship so the cast or crew member has federal and state protections and guidelines required under labor law.

WHAT'S CHANGED | SCHEDULING & PAYMENT PROVISIONS

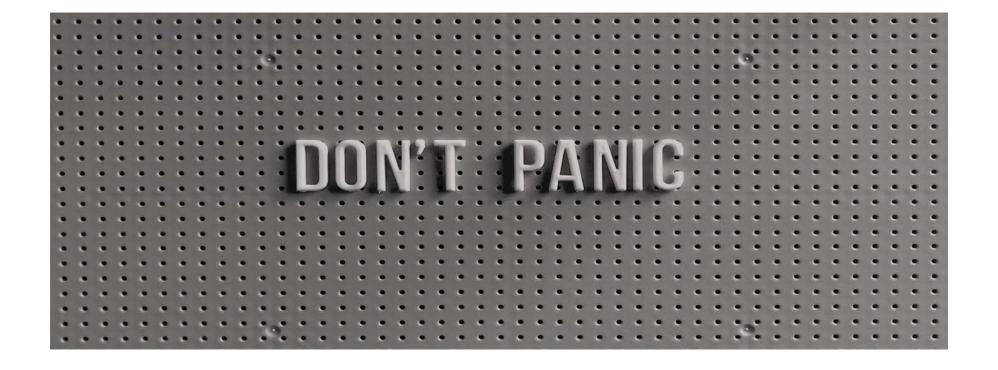
- Specifying dates of shoot but factoring in the 'plan' if there is a reshoot or shut down due to an outbreak in the geographic area of the shoot.
- Pay or play discussion with respect to a shut down or reschedule due to COVID-19 is going to take negotiation on both sides to come to a compromise that will mitigate risk for both parties.
- California is most conservatively pushing on things like: a) burden of proof for workman comp claims as to whether or not COVID-19 was contracted in the workplace; b) sick pay and mandatory leave for those infected with COVID-19—all of which can be cost prohibitive and liable for producers. The federal and state restrictions responding to the pandemic should be closely monitored by the employer (whether the producer, studio or network) to understand the open-ended liability of engaging employees in an environment where they may contract COVID-19.

WHAT NOW? | SCHEDULING & PAYMENT PROVISIONS

- Producers ideally should utilize a payroll company to engage cast and crew so they are up to date on all requirements for engaging employees.
- With talent being hardest hit by the pandemic there is going to be a huge push/pull between guaranteed compensation and risk mitigation by producers, studios, and networks about guaranteeing compensation when production could be shut down at any moment. The parties need to come to a fair consensus and, for now, studios and networks need to shoulder some of that liability.
- All parties should utilize common sense and real time analysis of when and where they plan to shoot as an outbreak could occur days or hours before an intended shoot and all parties will need to be flexible and pivot their plan.

WHAT ABOUT...? | SCHEDULING & PAYMENT PROVISIONS

- Compensation and scheduling are the fundamental cornerstone of any talent engagement during production so each production has to provide those certainties to talent to engage.
- People are freelance and engaging from production to production, so producers need to make sure that their payment and scheduling provisions are reliable and accountable—but, in each production you need to ensure that payment is tied to performance so producers are not penalized for their assurances.
- Payment schedules also hold parties accountable—i.e., to deliver, to show up, and to complete services so that should be thought about on a case by case basis as a meaningful contractual provisions in the event things do not go as planned.



CONCLUSION

PHOTO CREDITS

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"The World is Closed" by Edwin Hooper on Unsplash
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"Fans of Logic" photo by Nicholas Green on Unsplash

"Masked Kiss" photo by **Daniel Tafjord** on **Unsplash**

"Face Mask and Digital Thermometer" photo by Annie Spratt on Unsplash

"Sorry we are Closed" photo by Anastasiia Chepinska on Unsplash

"Don't Panic" photo by Tonik on Unsplash

Links to Industry Guidelines and Resources

Guild Guidelines and Resources

- https://www.dga.org/News/PressReleases/2020/200612 Coronavirus Set Safety Guidelines.as
 px
 - o The most up to date joint report by the guilds.
- https://www.wga.org/members/employment-resources/covid-19-employment-and-benefitsquestions
 - o FAQ for WGA writers regarding compensation and benefits in the COVID-19 world.
- https://www.sagaftra.org/news-events/news/covid-19
 - o SAG-AFTRA's COVID-19 updates and resources.

Producer Guidelines and Resources:

- https://eufcn.com/guidelines-production-during-covid-19/
 - o COVID-19 guidelines in countries within the European Film Commission Network.
- https://www.aicp.com/business-resources/business-affairs-information/aicp-guidlines/covid-19-workplace-guidelines/production-specific-considerations/
 - o AICP's detailed breakdown of department specific guidelines to follow.
- https://americanfilmmarket.com/worldwide-covid-19-film-production-guidelines/
 - AFM's compilation of COVID-19 guidelines for productions, from countries from all over the world.
- https://www.npact.org/response-resource-hub.html
 - A compilation of various guidelines and resources throughout the entertainment industry.